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Phoenix, Arizona

May 11-14, 2023



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Thank You to Our Gold Members

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Join us for the
Networking Reception
Wednesday at 5:15 PM
in Phoenix C



September WGM Attendee Survey

<https://www.surveymonkey.com/r/Sept2023WGM>



Fill out the survey to be eligible for
one **\$500 drawing** for HL7
Education and Virtual Events!



Future HL7 Working Group Meetings

January Working Group Meeting

Virtual Event

January 29 – February 2, 2024

May Working Group Meeting

Renaissance Dallas Hotel

Dallas, Texas

May 18-24, 2024

38th Annual Plenary & Working Group Meeting

The Omni

Atlanta, Georgia

September 21-27, 2024



Future Connectathons

HL7 FHIR Connectathon

Virtual Event

January 16-18, 2024

HL7 FHIR Connectathon

Renaissance Dallas Hotel

Dallas, TX

May 18-24, 2024

HL7 FHIR Connectathon

The Omni

Atlanta, Georgia

September 21-27, 2024



Future DevDays

HL7® FHIR® DevDays 2024 Minneapolis, Minnesota

June 10-13, 2024

<https://www.devdays.com/>

HL7 Certification

- HL7 CDA Specialist
 - HL7 FHIR Proficient
 - HL7 V2 Control Specialist
 - HL7 V3 RIM Specialist
-
- VA eligible veterans can apply for reimbursement of HL7 certification exam fees!



HL7 FHIR Exam Prep Course

- Prepare to take the HL7 FHIR R4 Proficiency Exam
- Practice by taking a 50-question simulated exam
- Next session:
 - Starts September 28
 - **Registration closes September 22!**



HL7 FHIR Fundamentals

- For DEVELOPERS as a next step after FHIR Fundamentals
- Covers SMART on FHIR & CDS Hooks
- Next session:
 - Starts October 26



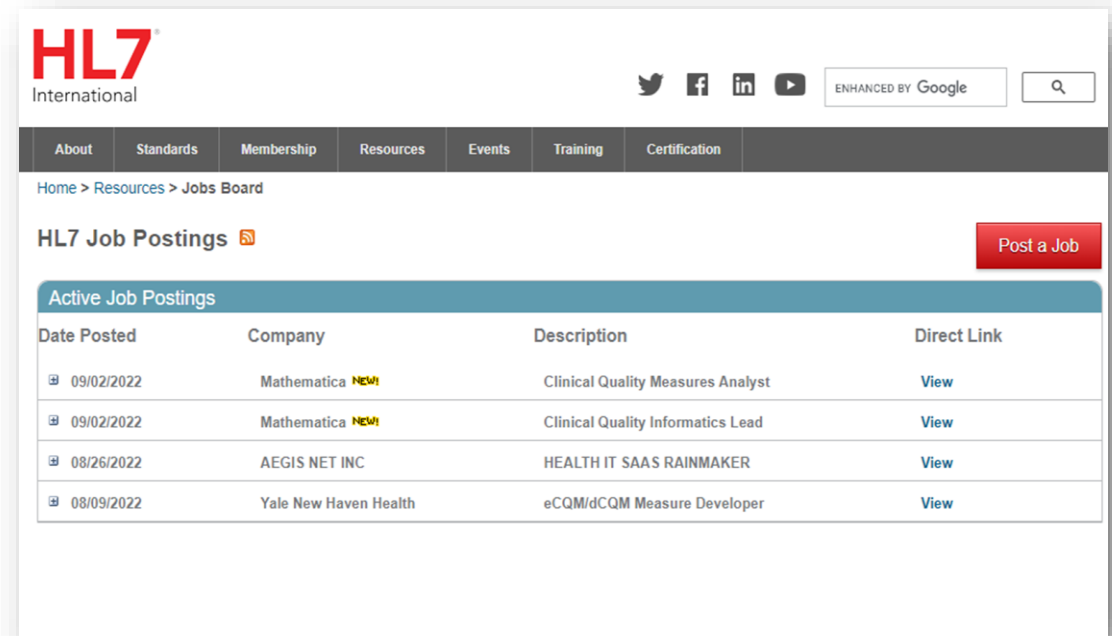
HL7 Education on Demand

- Your 24/7 source for:
 - On-demand classes and webinars
 - Certification exam prep resources
- Access **Education on Demand** from the “Training” menu on the HL7.org website



HL7 Jobs Board

- We are currently waiving fees to post open positions on the HL7 Jobs Board!
- Find the Jobs Board under the “Resources” tab



The screenshot shows the HL7 International website's Jobs Board. The header includes the HL7 International logo, social media icons for Twitter, Facebook, LinkedIn, and YouTube, and a search bar. A navigation menu contains links for About, Standards, Membership, Resources, Events, Training, and Certification. The breadcrumb trail reads "Home > Resources > Jobs Board". The main heading is "HL7 Job Postings" with a "Post a Job" button. Below this is a table titled "Active Job Postings" with columns for Date Posted, Company, Description, and Direct Link. The table lists four job openings, with the first two from Mathematica marked as "NEW".

Date Posted	Company	Description	Direct Link
09/02/2022	Mathematica NEW	Clinical Quality Measures Analyst	View
09/02/2022	Mathematica NEW	Clinical Quality Informatics Lead	View
08/26/2022	AEGIS NET INC	HEALTH IT SAAS RAINMAKER	View
08/09/2022	Yale New Haven Health	eCQM/dCQM Measure Developer	View

Don't miss the Cookie Break
every day at 3:00 PM



Chairs of the HL7 Board of Directors



Andrew
Truscott
2022-2023



Walter
Suárez
2020-2021



Calvin
Beebe
2018-2019



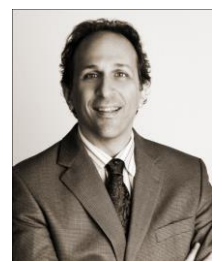
Pat Van
Dyke
2016-2017



Stan Huff,
MD
2014-2015



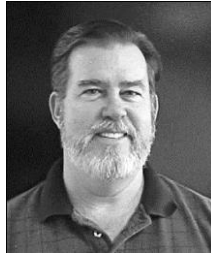
Don
Mon,
PhD
2012-2013



Bob Dolin,
MD
2010-2011



Ed
Hammond,
PhD
2008-2009



Chuck
Meyer
2006-
2007



Mark
Shafarman
2004-2005



Wes
Rishel
2002-
2003



Stan
Huff, MD
2000-
2001



Woody
Beeler,
PhD
1998-1999



Ed
Hammond,
PhD
1996-1997



Dave
Carlson
1994-
1995



Sue
Campbell
1991-1993



Ed
Hammond,
PhD
1990



John
Quinn
1989



Sam
Schultz,
PhD
1987-
1988

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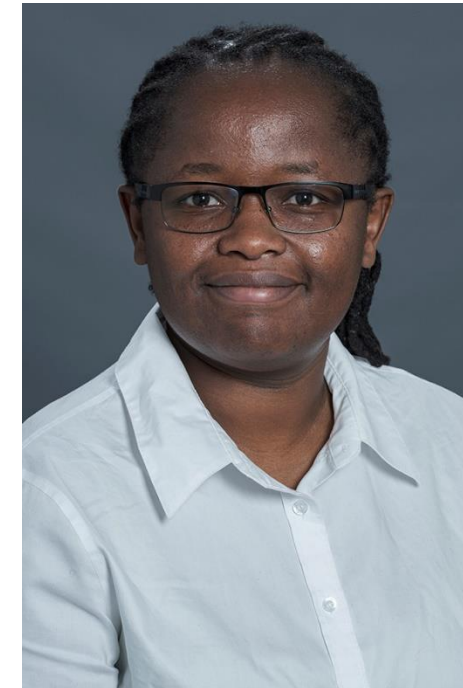
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Daniel Vreeman
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Viet Nguyen, MD
Chief Standards Implementation
Officer (CSIO)

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Executive Director



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Implementation Officer (DCSIO)



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HL7 Project Manager



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Director, PMO



Linda Jenkins
Director of Membership
& Administrative Services



Lynn Laakso
Director of Technical Publications

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Design Director



Joshua Prociuous
Senior Applications Manager



Andrea Ribick
Director of Communications

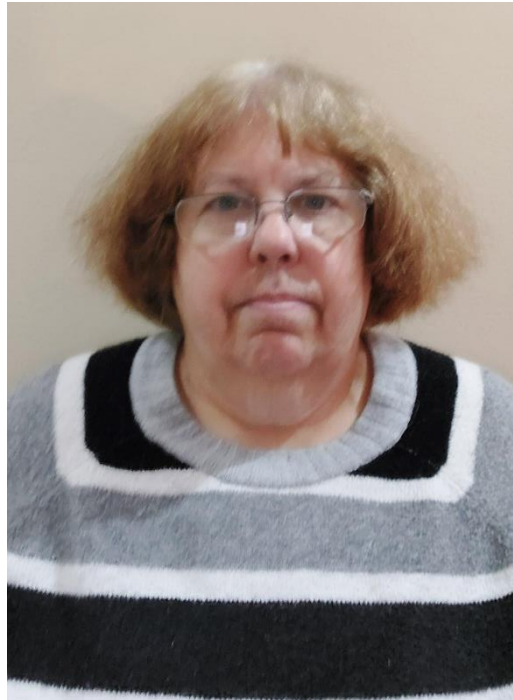


Eric Schmitt
Director of Technical Services &
Webmaster

HL7 Staff



Rebecca Parsons
Senior Program Manager



Peggy Lettau
Finance Director



Melinda Stewart
Education Marketing Manager



Jon Williams
System Administrator

HL7 Staff



Jodi Connor
Accounting Specialist



Reuben Daniels
Deputy FHIR Director



Nagham Sabah
Controller



Chad Neale
Senior Software Developer

HL7 Staff



Kirsten Trower
Events Technical &
Support Specialist



Aaron Yaniro
Accounting Specialist

Recognition of long time HL7 staff at HQ

Staff who have been on our team for **15+ years**:

Lynn Laakso (15)

Dave Hamill (16)

Mary Ann Boyle (17)

Andrea Ribick (17)

Linda Jenkins (19)

Anne Wizauer (24)

Karen Van Hentenryck (27)

Mark McDougall (32)

HL7 Staff



20-24 Year Members! (1/3)

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Ann Badame
Mary Lynn Bushman
Christopher Chute
Gora Datta
Tom de Jong
Helen Drijfhout-Wisse
Gerard Freriks
Sheldon Gilmer
Hugh Glover

Matthew Greene
Norman Gregory
Grahame Grieve
Smita Hastak
John Hatem
Alexander Henket
Robert Hausam
Beat Heggli
Kai Heitmann
William Hess

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Martin Hurrell
Jeff Jacobs
Lenel James
Robert Jenders
Phillip Kiefer
Michio Kimura
Elizabeth King
Gunnar Klein
Peter Kranich

Austin Kreisler
David Marotz
James McClay
Robert McClure
Lloyd McKenzie
Tim McNeil
Eliot Muir
Nancy Orvis
David Parker
Ron Parker

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John Ritter

Ken Rubin

Peter Scholz

Masakazu Shimomura

Judith Snow

Spencer SooHoo

Corey Spears

Robert Stegwee

Sandra Stuart

Sadamu Takasaka

Sylvia Thun

Denise Warzel

25-29 Year Members! (1/2)

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Bernd Blobel
Philip Caillouet
Durwin Day
Ray Duncan
Carl Dvorak
Peter Haug
Tony Julian

Christopher Melo
Karen Nocera
Frank Oemig
Vassil Peytchev
AbdulMalik Shakir
Rene Spronk
Timo Tarhonen
Franklin Wilcox

30-34 Year Members!

Hans Buitendijk

Gary Dickinson

Ted Klein

Virginia Lorenzi

Clem McDonald

Doug Pratt

35+ Year Members!

Ed Hammond, PhD

20+ Year Affiliate Members!

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HL7 Australia
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HL7 Canada
HL7 China
HL7 Croatia
HL7 Czech Republic
HL7 Finland
HL7 Germany

HL7 India
HL7 Japan
HL7 Korea
HL7 Netherlands
HL7 New Zealand
HL7 Switzerland
HL7 Taiwan
HL7 UK

20+ Year Org Members! (1/2)

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GE Healthcare
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New York State Department of
Health

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NICTIZ

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Quest Diagnostics

Rady Children's Hospital

Regenstrief Institute

Sharp HealthCare Information
Systems

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Surescripts

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University of Nebraska Medical
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WORK GROUP ACTIVITIES & UPDATES

2023 Sept 9-15 WGM Phoenix

Care Plan Update

Cochairs:

- Stephen Chu
- Emma Jones
- Jay Lyle

Other Contributors:

- PACIO project



Patient Care Workgroup

Care Plan topics



■ Care Plan DAM 2.0 work in progress

- <https://confluence.hl7.org/display/PC/Care+Plan+DAM+2.0+-+Project+Index+Page>

- Multi-year discussions on:

- How to model concepts pertinent and relevant to care planning, care provision and coordination

- Concerns, lifestyle, risks
- Preferences, needs
- Social determinants of health
- Barrier to care
- Advance directive information ...

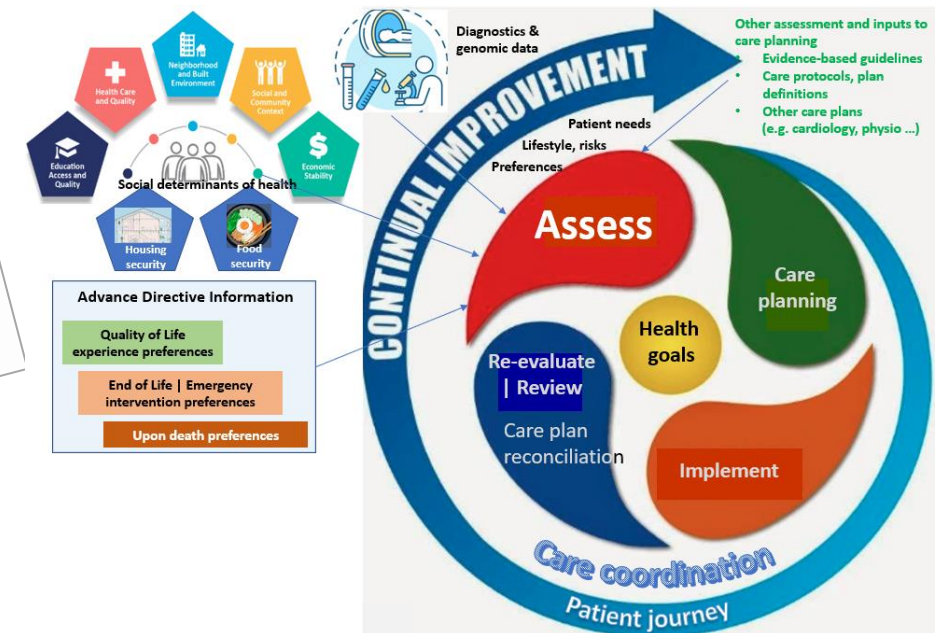
- Care planning vs care plan
- Care plan contents and condition logic: stored (the what and where) vs viewed contents
- Care plan vs care plan functions (care provision, coordination, care plan review, reconciliation, adaptive care plan engines ...)
- What to do with the CCS spec published in 2016?
- How to identify, track, manage – variances?



■ Care Plan DAM 2.0 work in progress

- **New focus** – will be on **phases of care**:

- Care planning, care provision and care coordination processes



- Logical information model and activity | interaction models to be included for each phase of care
- Manifestations – what do care plans look like?

Care Plan topics: MCC eCare Plan

PCWG - MCC eCare Plan: <https://confluence.hl7.org/display/PC/Multiple+Chronic+Conditions+%28MCC%29+eCare+Plan>

Project Confluence: <https://cmext.ahrq.gov/confluence/display/EC/>

MCC eCare Plan FHIR IG: <https://build.fhir.org/ig/HL7/fhir-us-mcc/>



- **Project:** Multiple Chronic Conditions (MCC) eCare Plan
- **Sponsors:** AHRQ and NIH NIDDK
- **Objective:** To develop an interoperable electronic care plan to facilitate aggregation and sharing of critical patient-centered data across home-, community-, clinic-, and research-based settings for people with MCC.
- **Deliverables** (open-source):
 - Value sets for CKD, CVD, T2D, chronic pain, and PASC domains.
 - HL7® FHIR® Implementation Guide.
 - Clinician- and patient/caregiver-facing eCare planning SMART-on-FHIR applications.

Accomplishments (May - Sept 2023)

- Updated the IG to align with US Core 6.1.
- Added the “Plain Language Summary” to the IG.
- Implemented changes based on January for-comment ballot.
- Performed value set maintenance on all MCC value sets.
- Balloted the MCC IG for STU ballot.

Plans (Sept - Jan 2024)

- Resolve STU ballot comments through PCWG discussion and implement appropriate changes.
- Seek approval to publish the MCC IG as STU1.
- Revise both apps to display aggregated patient data from multiple providers.
- Hold provider and patient/caregiver focus groups to facilitate iterative feedback on UX design.

Issues for Consideration

- Implementation and uptake.
- Long-term value set management.
- Ability of systems and/or applications to derive relationships between Problems/Interventions/Goals and Outcomes.

MCC eCare FHIR IG: Biggest Changes

- Updated and aligned to US Core 6.1.
- Addition of the Plain Language Summary.
- Replaced care plan resource “author” with “custodian.”
- Updated the Care Team to remove the specialized Caregiver. The Care Team now references caregiver considerations.
- Included guidance on transmitting aggregated information.
- Added clarification on describing how text outcomes can be represented codableConcept.text and how the patient/caregiver condition status is a self-assessment.

1 Home Page

Official URL: <http://hl7.org/fhir/us/mcc/ImplementationGuide/hl7.fhir.us.mcc>

Version: 1.0.0-ballot2

Draft as of 2022-11-18

Computable Name: MCCeCarePlan

Note To Balloters

The “Plain Language Summary about HL7 and this Guide” is an experimental section that potentially could become a required part of HL7 FHIR implementation guides. The MCC IG team has agreed to incorporate this in the MCC guide and as part of ballot and ask for:

- Evaluation of whether or not it would be a useful section in a guide for non-technical and/or non-clinical readers
- Evaluation of the content as written for the MCC guide, especially in terms of appropriate reading level and if fit for purpose.
- Evaluation of the presentation. We present both an expandable button version and a non-expandable version. The purpose of the expandable button is to limit the interruption of the IG-flow by the Plain Language Summary. Are either preferred? Or, is there some other user interface modality that would be preferred?

- Plain Language Summary about HL7 and this Guide
- Overview
- Introduction
- How to Read this Guide and Cautions
- Value Set Library
- Project Overview
- History of the Care Plan and Electronic Care Plans
- Guidance
- Acknowledgements
- Authors


1.1 Plain Language Summary about HL7 and this Guide

Welcome! Thank you for wanting to learn about this guide. [Click Here to see the Plain Language Summary](#)

1.2 Plain Language Summary about HL7 and this Guide

Welcome! Thank-you for wanting to learn about this guide.

1.2.1 About HL7

[HL7](#) , which stands for Health Level Seven, creates standards to help different healthcare computer systems talk to each other. It's a special language or set of rules that lets information be shared between hospitals, doctors' offices, and labs.

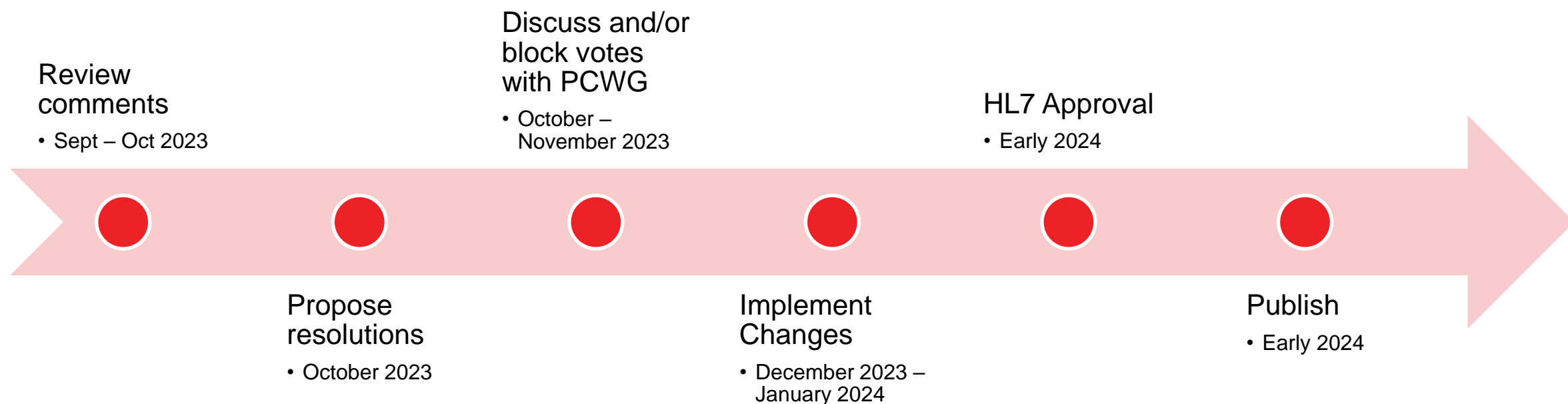
One of the HL7 standards is HL7 FHIR (Fast Healthcare Interoperability Resources). It helps connect healthcare systems, making it easier for doctors, nurses, and other healthcare professionals to share important information about patients. For example, if you have a lab test at a hospital, HL7 FHIR helps send the results to your doctor's office so they can provide the right care.

A goal of HL7 is to make sure everyone involved in your healthcare has the right information at the right time. Our standards help machines and people, including you, work together to make better decisions for your health. HL7 sets rules that computer systems follow, so they can understand and share information in a consistent and reliable way.

MCC eCare FHIR IG: Ballot Tallies

- 40 Overall Votes (voters) (Mix of Government/University, Pharma, General Interest, Provider):
 - 38 Affirmative (above threshold for publication)
 - 2 Negative
- [Ballot Dashboard](#)
 - 32 Actual Comments
 - Plain Language
 - Care Team clarifications
 - Tech Edits
 - Value set application questions/suggestions
 - Heath Concern clarification

MCC eCare FHIR IG: Next Steps



PCWG sponsored projects

PACIO

Personal Functioning and Engagement

Completed ballot reconciliation and submitting IG for STU1 publication. Passed ballot with 89% approval

Started work on draft STU2 PFE IG, which adds goals, interventions, completed services, and evaluation to the IG in addition to observations

Pursuing several potential pilot opportunities

Tested an integration track with six other IGs during the July and Sept Connectathons

Advanced Directive Interoperability (ADI)

STU1 ballot reconciliation completed addressing 88 comments (75 from ballot). Working to align with the CDA ADI IG as much as possible

Received 53% approval from original ballot - working on negative vote retraction to submit for STU1 publication

Working on vocabulary around STU2 Portable Medical Order concepts with HL7 Work Groups

Targeting STU2 to enter January 2024 HL7 ballot

Pursuing pilot opportunities

Transitions of Care (TOC)

New use case to advance interoperable health data exchange for transitions of care to, from, and between LTPAC

The primary goal is to establish an LTPAC TOC data set and define the specific data elements that are pertinent to each role in receiving care team

Kick off meeting on September 11

Stay tuned for Project Proposal and Project Scope Statement

Re-Assessment Timepoints

Divides long-term care encounters into smaller timepoints for easier access

Published September 2022 as an HL7 Standard for Trial Use 1 implementation guide

Pursuing potential pilots



In collaboration with LHS

LHS Care Plan/Care Team: Weekly conference calls – Tues 4pm EST

- Patient Centred Care team
- Ongoing work
 - Patient-centered Care Team DAM update – for 2024 ballot
 - Focus:
 - Definitional → Proposed → Actual Care Team: characteristics and application
 - <https://confluence.hl7.org/display/LHS/Definitional%2C+Proposed+and+Actual+Care+Team+-+Use+Case+and+Scenarios>
 - Use cases and care scenarios to inform transition from definitional → proposed → actual care team
 - Care team member roles and role status: temporal context and care setting context
 - How to manage unmet care team member roles
 - Information access by multi-organisation, multi-disciplinary care team and consent requirements
- Other related work:
 - Updates to FHIR Care Team resource structure and value sets
 - Review relationship of Human & Social Services Directory and patient-centered care team



Ongoing PCWG project conference calls

- Your contributions/inputs and support are critical to the success of all PCWG projects
 - PCWG confluence page: <https://confluence.hl7.org/display/PC>
 - <https://confluence.hl7.org/display/PC/Care+Plan+DAM+2.0+--+Project+Index+Page>
- **Please join us** at the weekly conference calls:
 - Care Plan DAM 2.0 and Multiple chronic condition eCare Plan: **Wednesday** 5:00pm US Eastern
 - Online Meeting Link: <https://zoom.us/j/5328571160>
Online Meeting ID: 532 857 1160



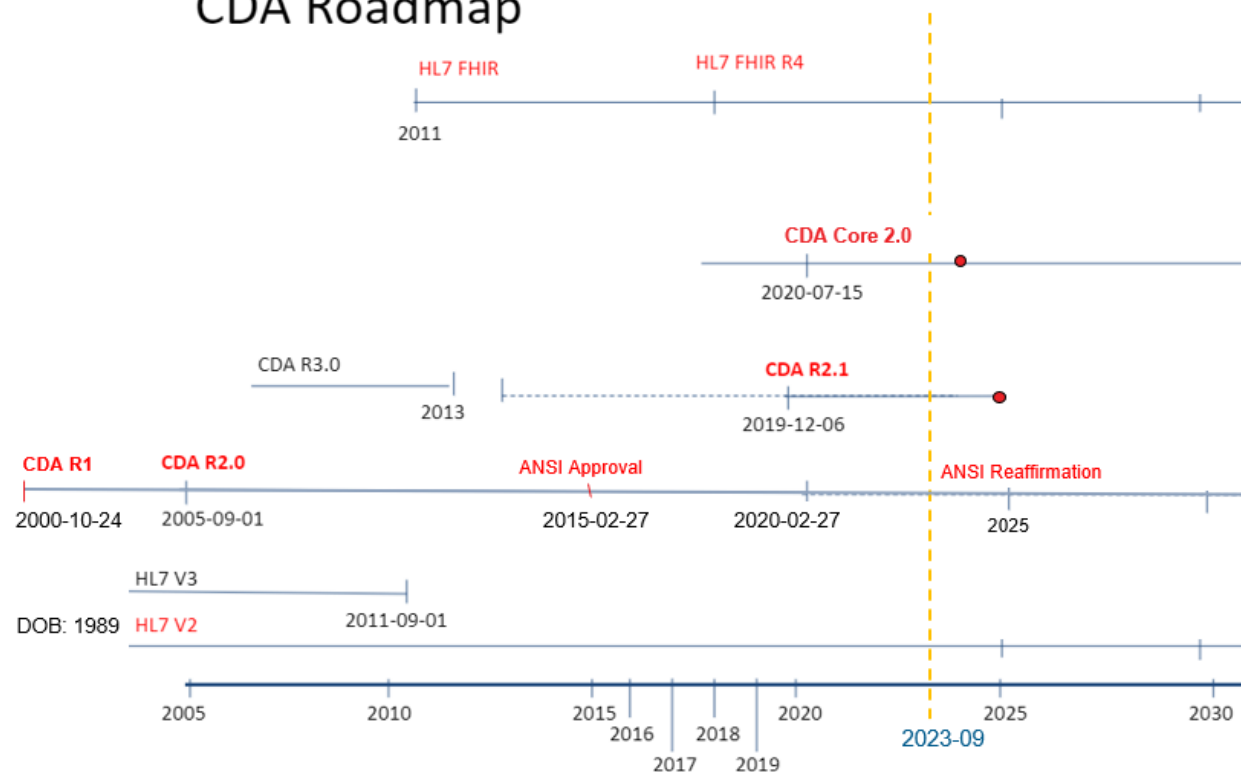
Opportunities for CDA Subject Matter Experts

- CDA Management Group is seeking additional members who bring perspective from specialty or ambulatory EHRs, international communities using CDA, or other social care organizations engaged in the adoption of CDA.
- TSMG is seeking an additional member to bring a CDA perspective to their vocabulary work.

CDA turns 23 in 2023!

CDA DOB: 10/24/2000

CDA Roadmap



Thanks for all you do to make interoperability a reality today!



Product Lifecycle Management

CDA Roadmap

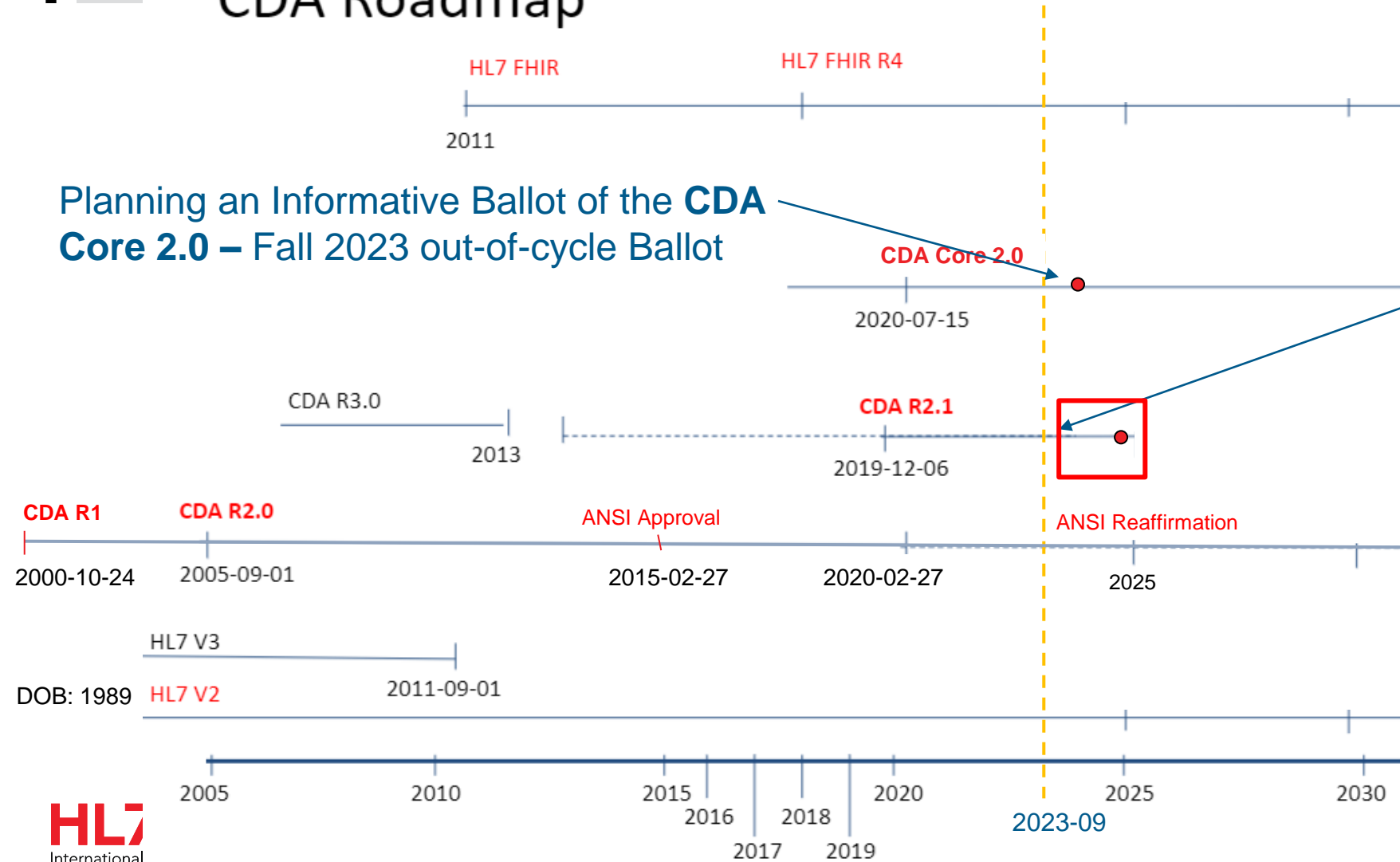
Planning an Informative Ballot of the **CDA Core 2.0** – Fall 2023 out-of-cycle Ballot

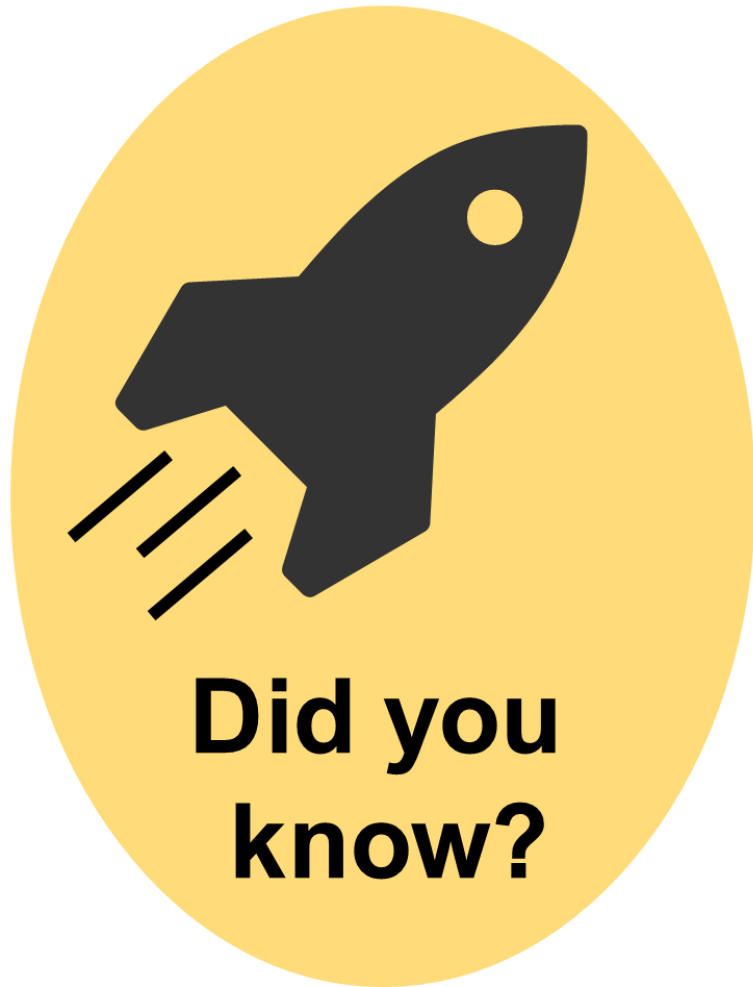
On May 11, 2023, the CDA Community decided to withdraw CDA R2.1.

[2023 May WGM Meeting Notes](#)
[2023.05.11 Q0 - CDA Management Group - Confluence \(hl7.org\)](#)

Withdrawal Ballot for Base HL7 CDA R2.1 in January 2024.

CDA Core R2.0 = A FHIR Logical Model for CDA R2.0



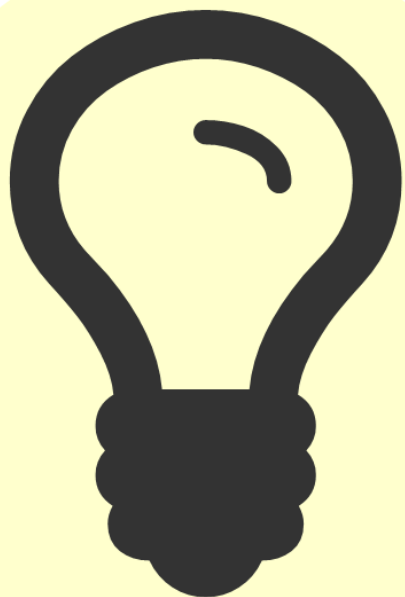


* C-CDA Volumes reported over 4 Billion CDA documents exchanged from Carequality and US national networks, and even more shared through international, regional and administrative exchange.



CDA means **Clinical Document Architecture**

Since you started reading this slide, over 500 CDA documents have been exchanged. It's over 100 documents per second* in the United States alone!!



**Did you
know?**

CDA

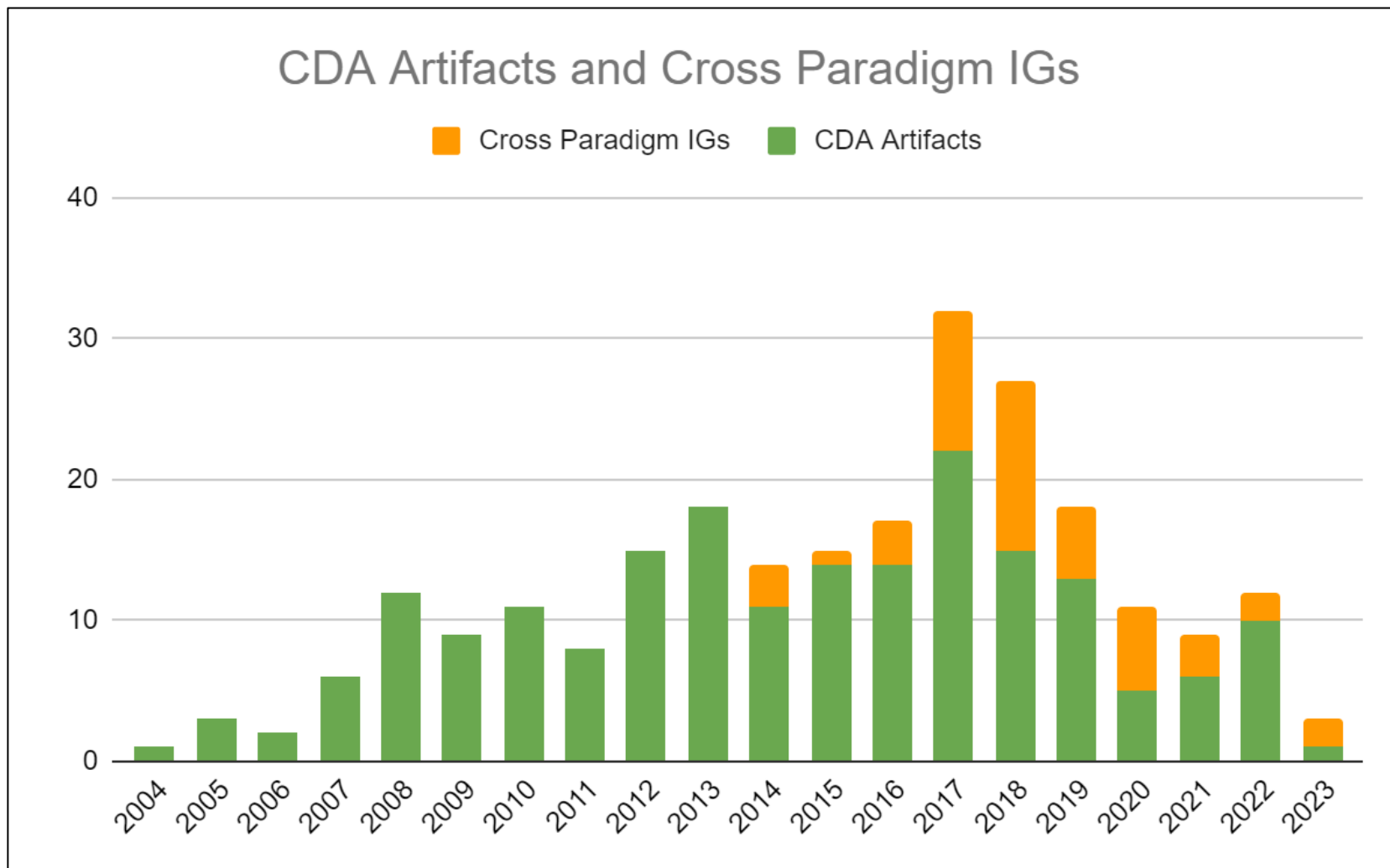
Clinical Documents

**Over 4 Billion
Served Annually***

2022

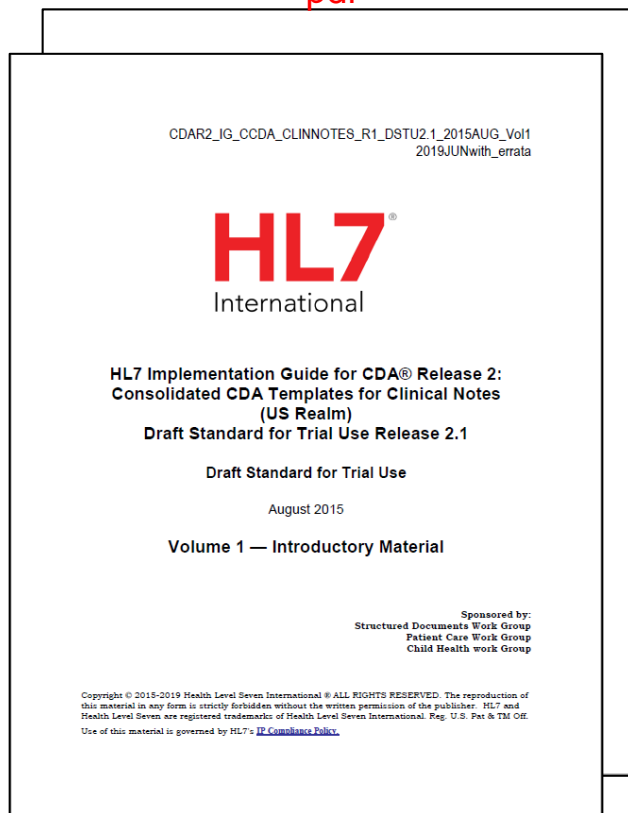
* C-CDA Volumes reported from Carequality and US national networks,
and even more shared through international, regional and administrative exchange.

CDA Artifact Ballot Activity



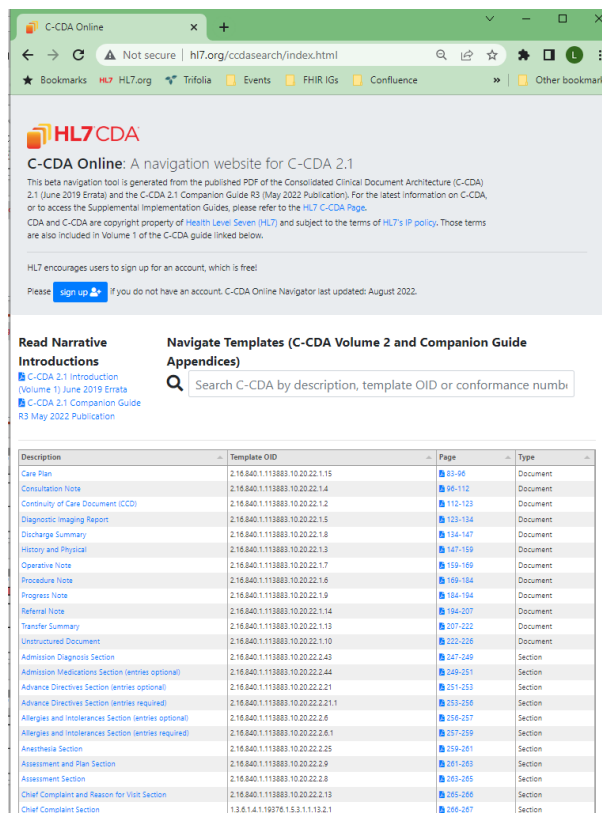
Web IG Publishing Bridging Strategy for CDA IGs

C-CDA R2.1 pdf



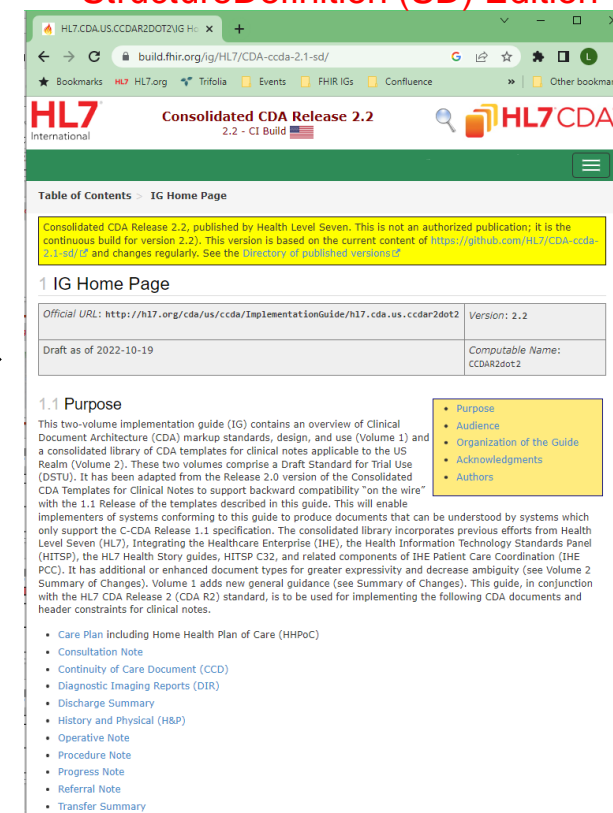
2005 - now

C-CDA R2.1 Online Edition



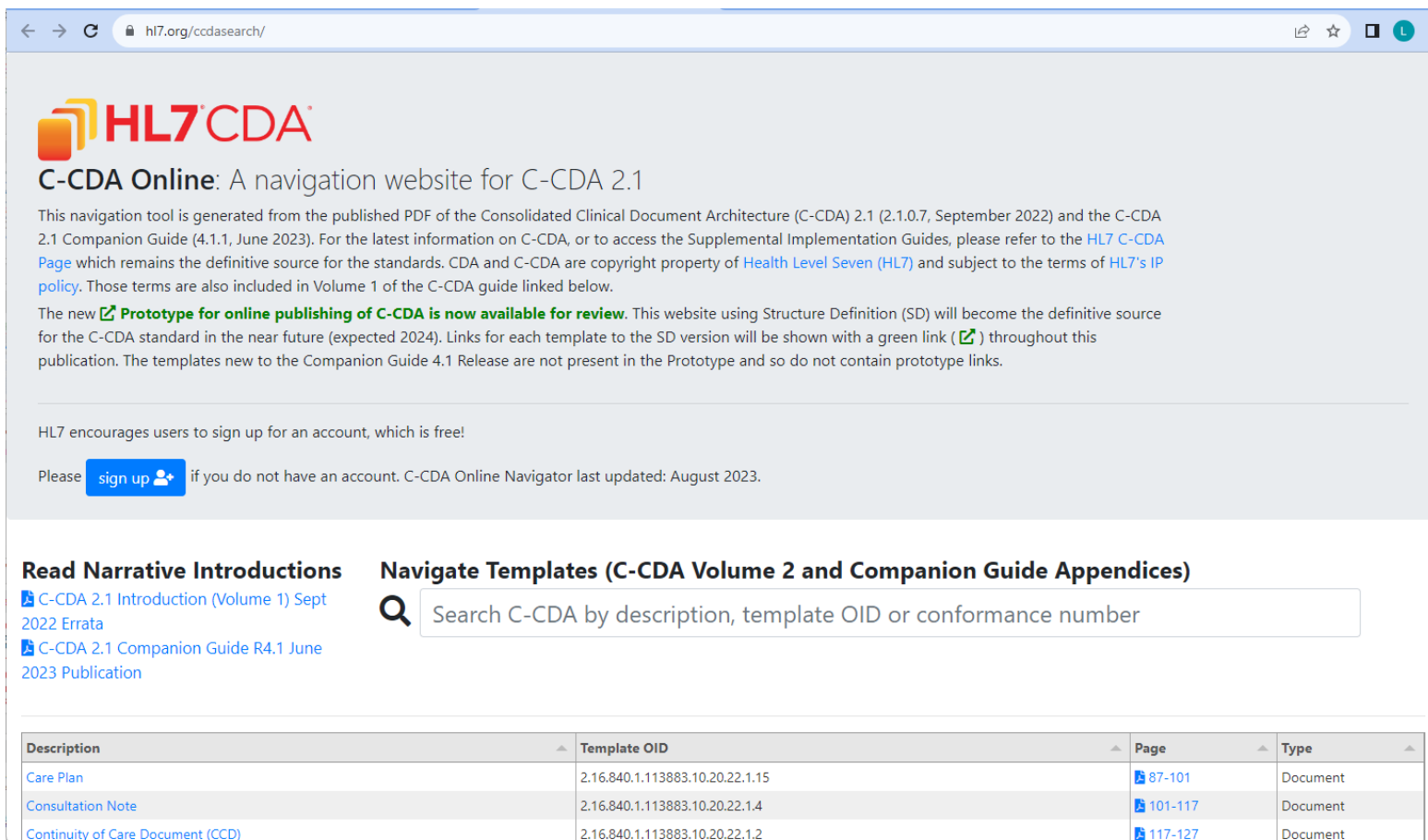
2020 - 2023
Only Available for C-CDA R2.1 ,
Companion Guide 4.1

C-CDA StructureDefinition (SD) Edition



Jan 2024 Ballot
For C-CDA 3.0

CDA On-Line Navigation Tool – 9/6/23 Update



HL7 CDA
C-CDA Online: A navigation website for C-CDA 2.1

This navigation tool is generated from the published PDF of the Consolidated Clinical Document Architecture (C-CDA) 2.1 (2.1.0.7, September 2022) and the C-CDA 2.1 Companion Guide (4.1.1, June 2023). For the latest information on C-CDA, or to access the Supplemental Implementation Guides, please refer to the [HL7 C-CDA Page](#) which remains the definitive source for the standards. CDA and C-CDA are copyright property of [Health Level Seven \(HL7\)](#) and subject to the terms of [HL7's IP policy](#). Those terms are also included in Volume 1 of the C-CDA guide linked below.

The new [Prototype for online publishing of C-CDA is now available for review](#). This website using Structure Definition (SD) will become the definitive source for the C-CDA standard in the near future (expected 2024). Links for each template to the SD version will be shown with a green link (🔗) throughout this publication. The templates new to the Companion Guide 4.1 Release are not present in the Prototype and so do not contain prototype links.

HL7 encourages users to sign up for an account, which is free!

Please [sign up](#) if you do not have an account. C-CDA Online Navigator last updated: August 2023.

Read Narrative Introductions

- [C-CDA 2.1 Introduction \(Volume 1\) Sept 2022 Errata](#)
- [C-CDA 2.1 Companion Guide R4.1 June 2023 Publication](#)

Navigate Templates (C-CDA Volume 2 and Companion Guide Appendices)

🔍 Search C-CDA by description, template OID or conformance number

Description	Template OID	Page	Type
Care Plan	2.16.840.1.113883.10.20.22.1.15	87-101	Document
Consultation Note	2.16.840.1.113883.10.20.22.1.4	101-117	Document
Continuity of Care Document (CCD)	2.16.840.1.113883.10.20.22.1.2	117-127	Document

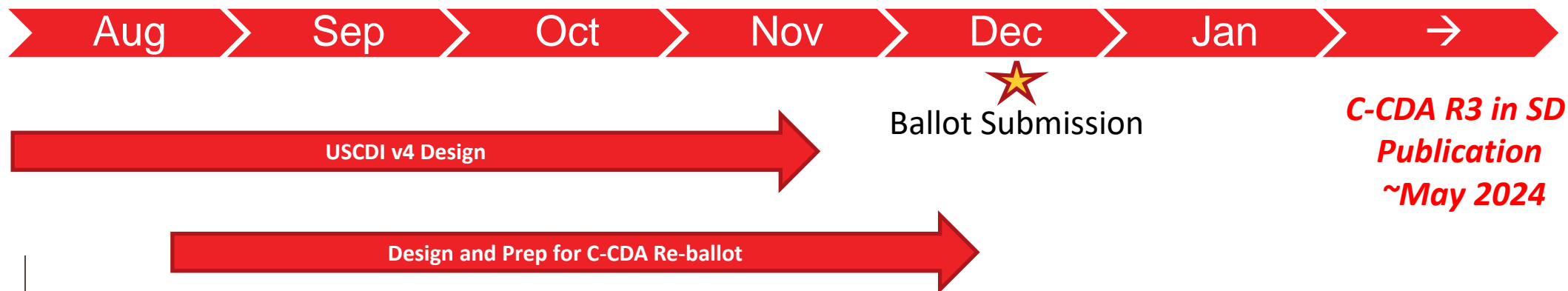
- <https://www.hl7.org/ccdasearch/>
- Latest C-CDA R2.1 Errata Release
 - Consolidated Clinical Document Architecture (C-CDA) 2.1 (2.1.0.7, September 2022)
- Latest C-CDA R2.1 Companion Guide
 - Everything needed for USCDI V3
 - 2.1 Companion Guide (4.1.1, June 2023)
- Viewable pdf pages for C-CDA R2.1 Volume 1 and Volume 2
- Link to the Prototype for the new web-based publishing format for C-CDA

C-CDA R3.0 Roadmap - (2023-2024)

Tooling Updates and Support:



Design and Balloting:



HL7 Response to USCDI Annual Expansion Process

14-month cycle beginning each July

January: Ballots US Core and C-CDA design of USCDI version published prior July

April-May: Publishes US Core and C-CDA design of USCDI version published prior July

April: C-CDA IAT

April-July: Value Set Update to support finalized designs

July-December: Design sessions for the next January ballot begin for next USCDI version

Aug: Publish updated Value Sets for previous USCDI version

Aug or Sep: C-CDA IAT

Draft Version X+1
Becomes
New Published
Version X

July: USCDI
New Published
Version X

July-Dec: HL7 Map/design
US Core, then C-CDA for X
Aug: Publish Value Sets for X-1
Aug or Sep: C-CDA IAT

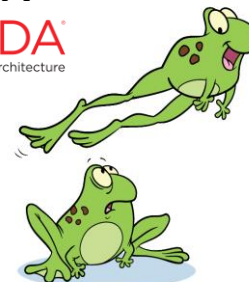
Version X-1 is the
Prior Published
Version

US Core &
C-CDA

April-July: Value Set
Update for X
April: C-CDA IAT

January: HL7
Ballot US
Core & C-
CDA
Jan: USCDI
Publishes
Draft Version X+1

April/May:
HL7 Publish
US Core &
C-CDA
Version X



A game of leapfrog!

SD publication will make future updating
for USCDI more efficient

hl7.org/cda



Working toward a landing “home page” for base CDA “core” specification

With link to an Implementation Guide Registry page

The screenshot shows the HL7 FHIR website. The top navigation bar includes links for Home, Getting Started, Documentation, Resource Types, Profiles, Extensions, Operations, and Terminologies. The main content area is titled "Welcome to FHIR®" and provides a brief overview of FHIR as a standard for health care data exchange. It includes a "First time here?" section with links to executive summary, developer's introduction, clinical introduction, architect's introduction, overview/roadmap, and timelines. Below this, there are five levels of the specification: Level 1 (Basic framework), Level 2 (Supporting implementation and binding), Level 3 (Linking to real world concepts), Level 4 (Record-keeping and Data Exchange), and Level 5 (Providing the ability to reason about the healthcare process). Each level contains several sub-sections with icons and brief descriptions. At the bottom, there is an "External Links" section with links to "Implementation Guides", "FHIR Foundation", and "Translations".

The second screenshot shows the "Implementation Guide Registry" page. It features a search bar and several dropdown menus for filtering results by Authority, Country, Release, and Product. The "Product" dropdown is highlighted with a red box. Below the search filters, there is a table listing implementation guides, including "US Core", "AU Base", "NZ Base", and "CCDA on FHIR".

FHIR Foundation spec search tool will support CDA IG's published using FHIR IG Publisher

Clinical Quality Information (CQI)



A little bit about CQI...

- **Who:** Quality measure and decision support developers and implementers
- **What:** Create and maintain HL7 standards supporting measuring, evaluating, and reporting of quality data (ex. QI-Core, Quality Measure, DEQM and HQMF)
- **When:** See next slide for regular meeting times

Meeting times

- Main work group calls (Fridays 1pm ET)
- FHIR Sub-Group Calls (Wednesdays 10am ET)
- DEQM (Data Exchange for Quality Measures)/Gaps in Care Project Calls (Every Other Thursday 2pm ET)
- Risk Adjustment Use Case Project Calls (Thursdays 3pm ET)
- Value-Based Performance Reporting (Mondays 2pm ET)
- More information: <https://confluence.hl7.org/display/CQIWC>

Who is the CMG?



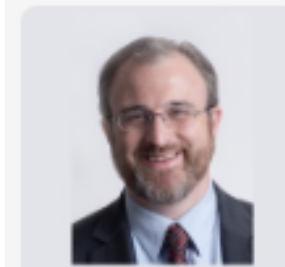
Lisa Nelson
ADVault



Linda Michaelson
Optum



Zabrina Gonzaga
Lantana



John D'Amore
More Informatics



Giorgio Cangioli
HL7 Italy



David Carlson
Medic Informatics



Didi Davis
Sequoia Project



Raychelle Fernandez
Dynamic Health



Yan Heras
Optimum

Our new CMG member – Kyle MacLennan



About Kyle

Kyle is a Computer Scientist at MEDITECH, Inc. who has spent almost 20 years working on improving patient health via Interoperability solutions. Starting in his early days, implementing HL7 v2 interfaces at hospitals across the country, Kyle has been at the forefront of MEDITECH's transitions to HL7 v3, C-CDA, and FHIR based solutions. When he decided to pursue a career in software development, Kyle never envisioned himself working in the healthcare space. But being able to help people, every day, using his technical skills and love for solving problems has become a passion.

Outside of work Kyle is a self-described nerd who loves science fiction, his local sports teams, and a good dad joke. Most importantly, he enjoys spending as much time as possible with his wife, Beth, and their three sons.

Conformance WG

“How to implement HL7 Successfully” WG



HL7[®]
International

FHIR Work Items on Obligations/Requirements

- Obligations and Requirements (How should these work?)
 - Improving mustSupport
 - Generic model for **all product families**
 - Thoughts and proposals are under discussion
 - Functional + data requirements \Rightarrow proposal

Wed Q4



- <https://confluence.hl7.org/display/CONF/Support-Handling>

V2 Improvements

- Data Type Specializations (aka Data Type Flavors)
 - ballot passed
- Vocabulary Management
 - ValueSet + Codesystem Model instead of Tables
- Separate Conformance Methodology Standard
 - Applicable to all v2.x Igs
- HL7 v2+
 - See the new format here!
<http://www.hl7.eu/refactored/hl7.html>

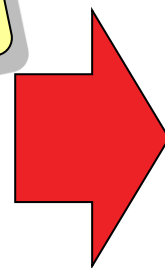
v2+

Conformance

Hot Topics

-  **FHIR[®]**
mustSupport Alternative

Wed Q4



- Abstract Conformance
Methodology on top of all
product lines

- Conformance

- Admin
- Tooling

Mon Q3

Tue Q2

- Vocabulary

- THO/UTG (Terminology
Migration to a common
Terminology
Model)

Thu Q1

Does your implementation conform to HL7?



What does this mean?

The Conformance WG **provides a mechanism** that lets you show your conformance to HL7 standards.

The Conformance-WG **provides a framework** for facilitating interoperability.

Applying Profile Hierarchies

- Methodology already in place
 - E.g. “Template Layers”
 - More adoption needed!
- Supports modularization and reuse
- Avoid verbose specifications
- Leverage existing work

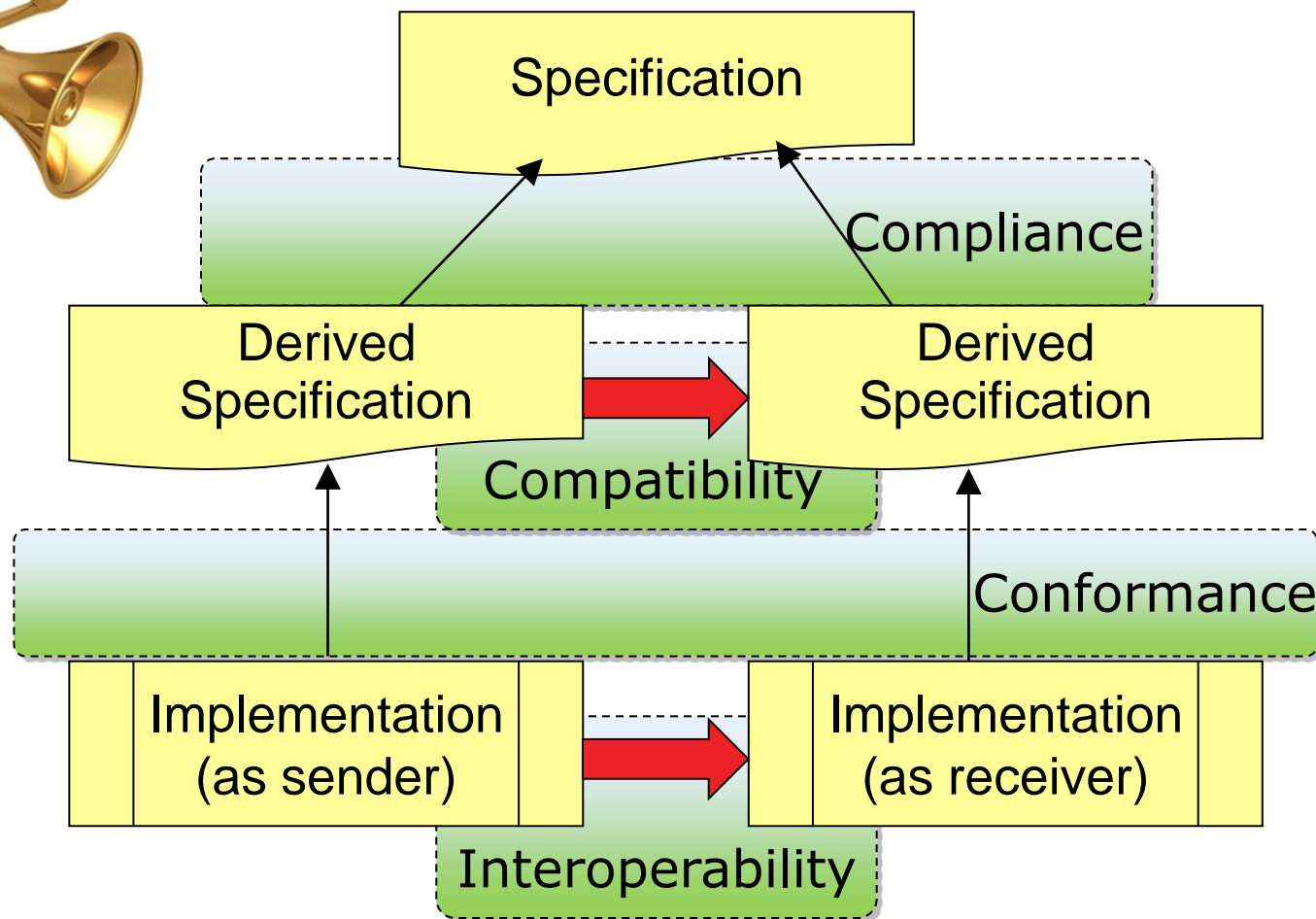


Simplifies
Development!

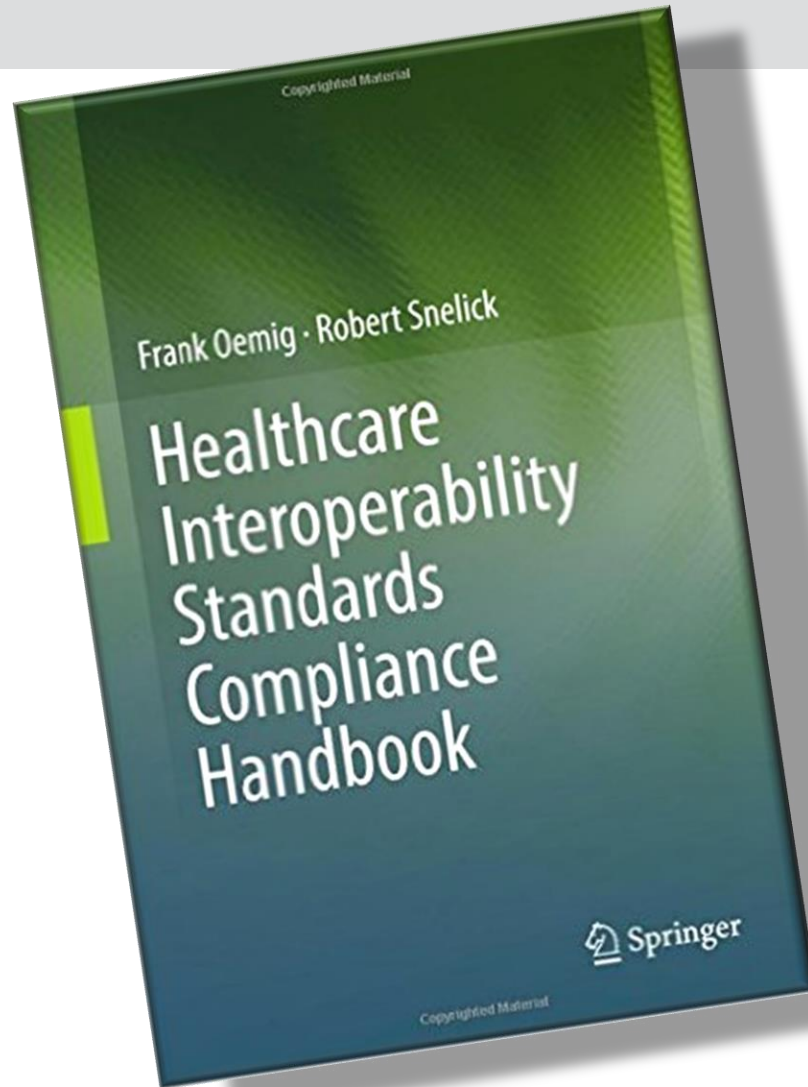


Conformance
tells you how!

Conformance & Interoperability



All described in a book



**Oemig/Snelick: Healthcare
Interoperability Standards
Compliance Handbook: Conformance
and Testing of Healthcare Data
Exchange Standards**
Hardcover: 662 pages
Publisher: Springer; 1st ed. 2016 Edition
(December 20, 2016)
Language: English
ISBN-10: 3319448374
ISBN-13: 978-3319448374



***FAST* Project Status**

Sept 2023





Agenda

- Who is *FAST*?
- Current Projects
- Discovery Projects



FAST: Who are we?



FHIR At Scale Taskforce in 30 SECONDS

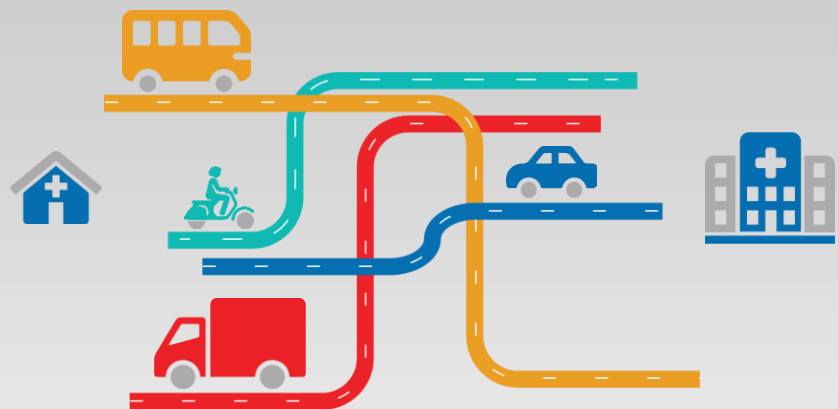


1. Problem: Moving to a modern, restful, API-based digital exchange architecture in healthcare is necessary to advance improved cost and quality on behalf of patients
2. A growing pace of regulations drive FHIR adoption: Interoperability Regulations, Price transparency, Prior Auth, Patient Access APIs, Payer to Payer Exchange, etc.
3. And we believe that TEFCA will eventually look for exchange scale via FHIR
4. But, FHIR based APIs are not positioned to scale today
5. Solution: A group of payers and providers convened a work effort under ONC to identify solutions for scalability barriers. This is the FHIR at Scale Taskforce (FAST) industry project
6. We made good progress: Implementation guides in progress or approved for dynamic scalable security, identity matching, exchange across networks, and endpoint directory.
7. This effort has transitioned to HL7 as an “accelerator”, or “home base” of activity for the industry to continue to drive FHIR scale, remove infrastructure barriers, and drive adoption

We want you to join this effort and sign up as member. This organization will be the home base for driving infrastructure scale for FHIR.



What is the Problem?



TODAY - Exchange

Exchange characterized by point-to-point interfaces

Adoption trajectory is slow, expensive, and fragmented



FUTURE - Interoperability

A consistent infrastructure approach to API implementation

Consensus on implementation guides for key enablers, such as directory, security, patient matching, exchange and testing

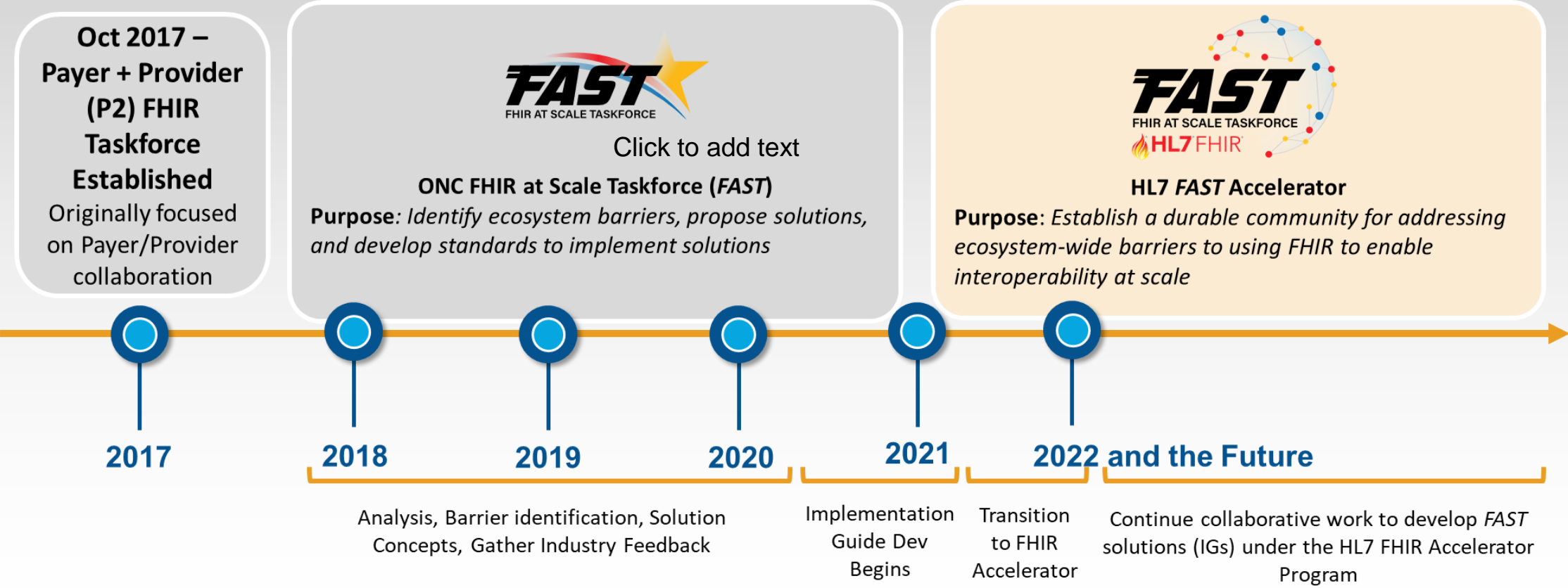
DESIRED RESULT:

A national interoperability approach that enables consistent data exchange via API. We have this for administrative transactions (X12, clearinghouses, WEDI) and pharmacy transactions (NCPDP, Surescripts). We do not have this for HL7-FHIR.



What is *FAST*?

The *FHIR at Scale Taskforce (FAST)* is a representative community of motivated healthcare industry stakeholders and health information technology experts who have identified HL7® Fast Healthcare Interoperability Resources (FHIR®) scalability gaps and are actively working on solutions to address current barriers to enable scalable data exchange using FHIR APIs





FAST 2023 Members



 AEGIS

 Availity®

 **avaneer**
HEALTH

 **BlueCross
BlueShield**
Association

 **CMS**
CENTERS FOR MEDICARE & MEDICAID SERVICES



 **edifecs**®

 **EVERNORTH**™

 **Humana**®

 **Elevance**
Health

 **HCSC**
Health Care Service Corporation

 **HL7**®
International

 **KAISER PERMANENTE**®

 **MEDITECH**

 **The Office of the National Coordinator for
Health Information Technology**

 **Optum**

  **Providence**

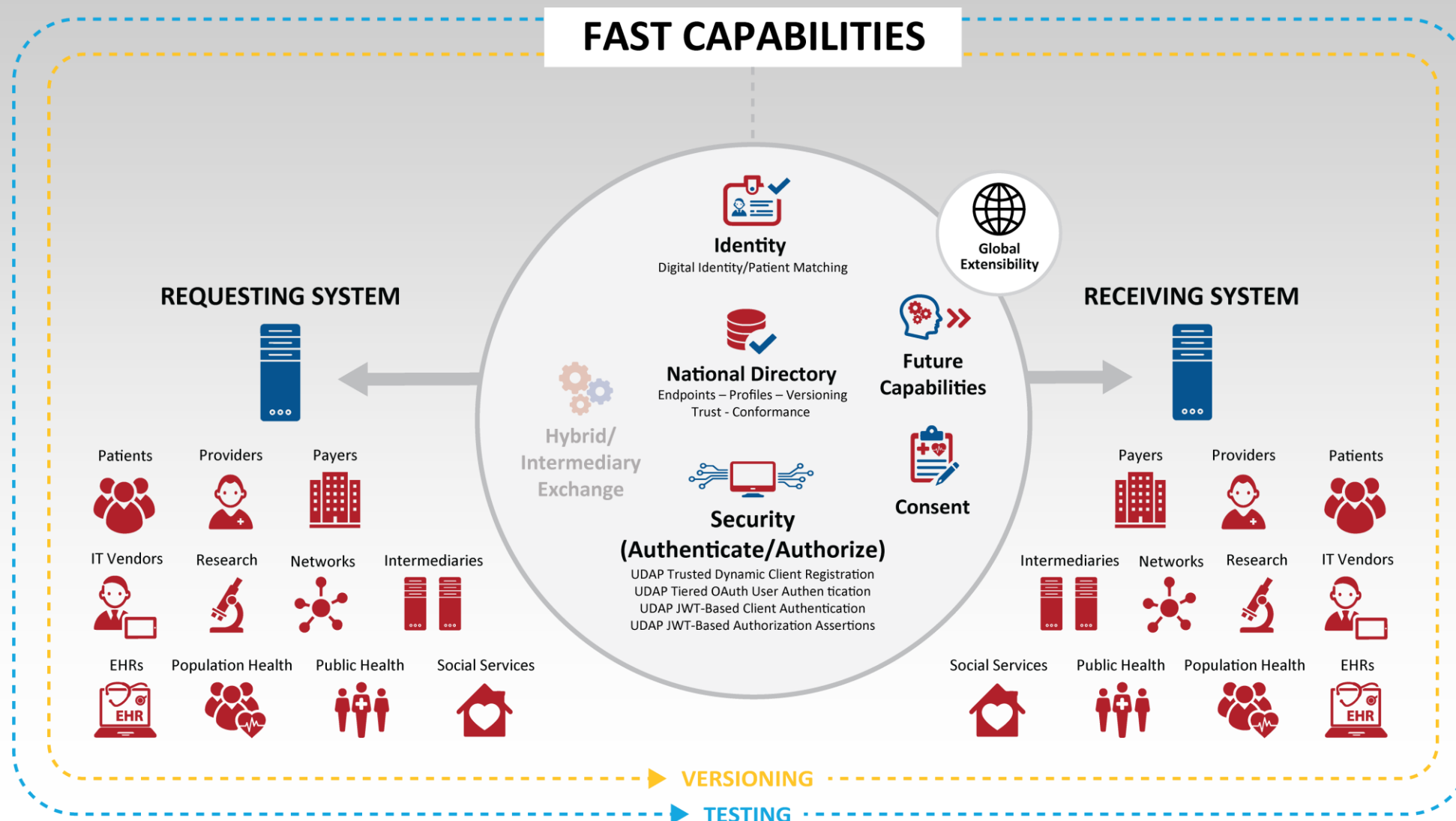
 **salesforce**

 **smile**™
DIGITAL HEALTH

 **surescripts**®

★ **Founding Member**

Focus on Technical Barriers that Prevent Scale



FAST Current Projects





Digital Identity and Patient Matching



- Goal: Leverage most up to date industry considerations to build on best practices and recommendations for identity matching services and KPIs, and identity assurance for an appropriate, national, standards-based approach for individual identity matching.

Project Status

- FHIR IG STU1 Published on June 1st, 2023

Project Leads:

- Julie Maas, EMR Direct
- Aaron Nusstein, Lantana
- Mohammad Jafari, VA
- Ranjan Saxena, Humana



Digital Identity and Patient Matching



Next Steps

- STU2 efforts and prioritization are underway. Efforts will focus on three areas:
 - Review the list of outstanding issues from STU1
 - Update the Technical areas as part of the STU2 IG
 - Move guidance and best practices into separate documents for separate ballot and more flexibility
- Each will have a sub-team to review and update

Schedule

- Workgroup discussions to provide input into STU 2 - 1st and 3rd Thursdays at 2pm ET

Official URL: <http://hl7.org/fhir/us/identity-matching/ImplementationGuide/hl7.fhir.us.identity-matching>



Security



- Goal: Development of a scalable, easy to adopt, core security solution, using Unified Data Access Profiles (UDAP), focused on how to manage the security of millions of patient records, payers, providers and public health agencies information sharing needs at scale. Aims to provide the industry with scalable security solutions, that ensure the requestor of information using FHIR based information is appropriately authenticated and has the authorization to see the requested data.

Project Status

- STU1 published in 2022, wide adoption due to TEFCA, Carequality and FHIR IG adoption

Project Leads:

- Luis Maas, EMR Direct
- Brett Stringham, United Health



Next Steps

- Reviewing potential modifications and additions for STU2 publication including community identifiers and further refinements to JWT structure and content

Schedule

- Meets on the 2nd Tuesday of the month

Official URL: <http://hl7.org/fhir/us/udap-security/ImplementationGuide/hl7.fhir.us.udap-security>



National Directory

- Goal: A FHIR based approach for building a national endpoint directory capability, focused on easing the ability to identify endpoints currently located in multiple locations by proposing a federated model that uses a single authoritative source of truth. Aims to ensure accuracy of the endpoint information and reduce burden to keep the information up to date.

Project Status

- Moved from three FHIR IGs to one in January
- Completed September 2023 ballot cycle

Project Leads

- Bob Dieterle, EnableCare
- Ming Dunajick, Lantana



Next Steps

- Focusing on Reconciliation of 130 ballot comments starting at the WGM
- Schedule:
 - Workgroup discussions to provide input - Mondays at 3pm ET and Thursdays at 11am ET ([HL7 Conference Call Center](#))

Official URL: <http://hl7.org/fhir/us/ndh/ImplementationGuide/hl7.fhir.us.ndh>

Discovery Projects





Testing and Versioning



- Goal: Collaborate with the HL7 community to gather and document requirements regarding ecosystem/ infrastructure workflow conformance testing including versioning and develop best practice guidance.

Project Status:

- Completed the Discovery Phase, project in review by membership and steering committee

Project Leads:

- Mario Hyland, AEGIS
- Daniel Berezeanu, IHE Catalyst
- Yunwie Wang, MITRE



Consent



Goal: Exploring scalability factors for consent management and enforcement to define what consent at scale means and entails. Explore a high-level list of abstract use cases in consent management and enforcement and the requirements for scalability for each of these use cases

Project Status:

- Discovery Process complete, all discovery documentation submitted to Steering Committee for Approval

Project Leads:

- Sam Schiffman, Availity
- Mohammad Jafari, VA



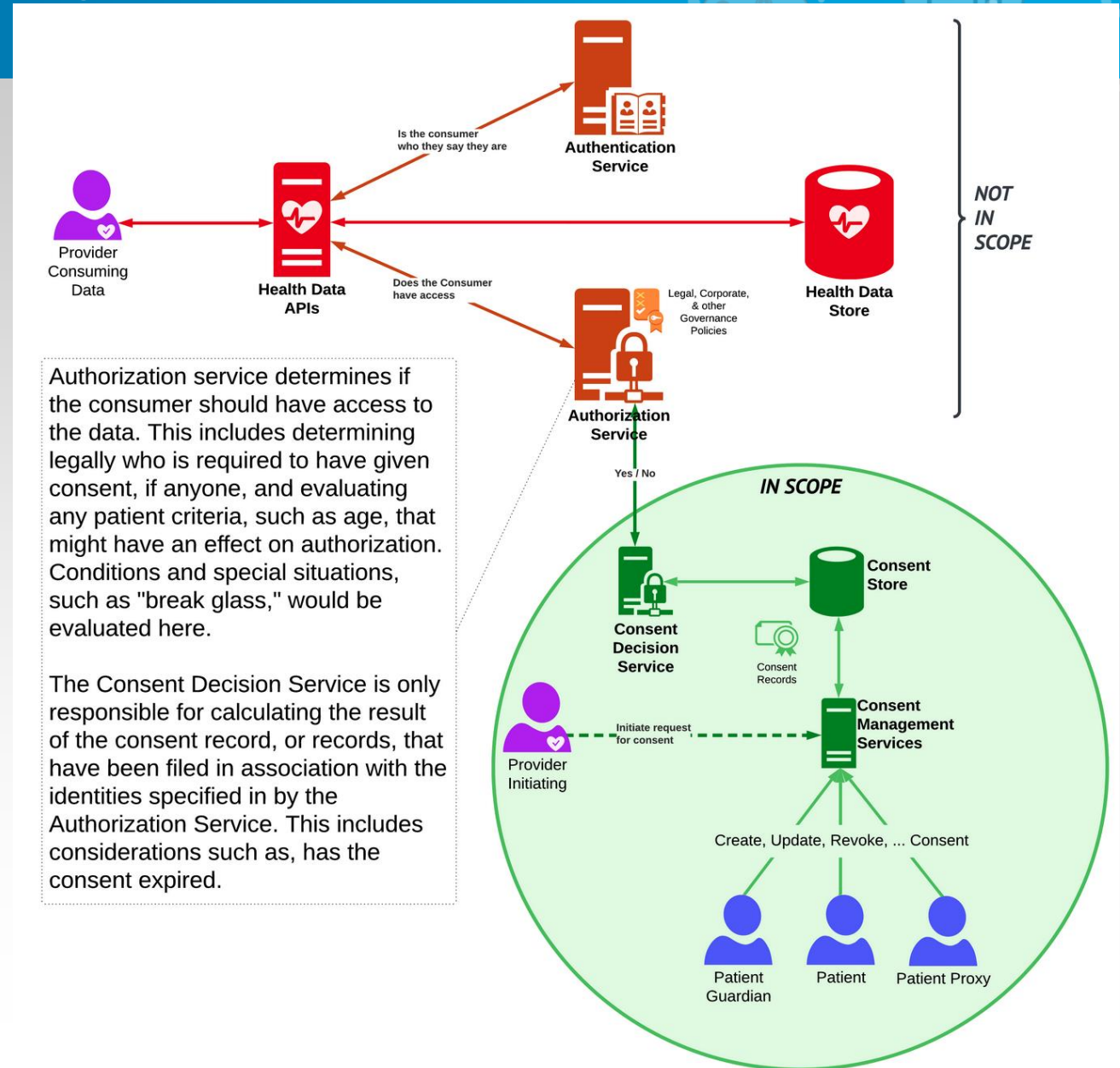
FAST Consent Discovery Work Structure



- Aspects of Scalability
 - Unpacking what scaling means for consent management and enforcement
- Abstract Use Cases
 - What areas in consent management and enforcement need to be scaled
- Gap Analysis
 - What existing initiatives cover and exposing the gaps
- Proposing a set of recommendations
 - Where FAST can contribute

FAST Consent Technical Scope

- Consent Management
- Consent Decision and Enforcement
- Excluding authentication
- Excluding broader scope of authorization beyond consent enforcement





FAST Consent Abstract Use Cases



- Provider-Initiated Request to Consent
- Patient-Initiated Consent
- Review Consent
- File/Sign Consent
- Delegate Consent
 - Substitute decision maker
 - Healthcare proxy
 - Legal guardian for a minor or adolescent



Questions





For More Information



Contacts:

- Dana Marcelonis, Program Manager dana.marcelonis@pocp.com
- David Pyke, Technical Director david.pyke@pointclickcare.com
- Duncan Weatherston, *FAST* Steering Committee Co-chair duncan@smilecdr.com
- Deepak Sadagopan, *FAST* Steering Committee Co-chair deepak.sadagopan@providence.org

Gender Harmony Update

- The Cross-Paradigm Gender Harmony Informative FHIR IG and CDA R2 IG pre-publications are available for review
 - Co-sponsors should plan to attend the TI-hosted Gender Harmony call on Monday Q4 to review the pre-publication materials and vote on publication approvals
- We are indebted to all members of the project who supported the creation of this implementation guide. In particular, the following organizations provided mission-critical administrative, technical and subject matter expertise for ballot resolution and publication:
 - US Department of Veterans Affairs
 - Canada Health Infoway
- Overall Authors and Editors included Robert C. McClure (MD Partners, Inc), Carol Macumber (Clinical Architecture, LLC), Robert Horn (Fairhaven Technology), Lorraine Constable, Clair Kronk, Joanie Harper (Canada Health Infoway), Mary Kay McDaniel (Cognitive Medical), Sean Muir (Cognitive Medical) and Cooper Thompson (Epic)



Unified Terminology Governance (UTG) and HL7 Terminology (THO) Update

- Updated UTG process is live
 - Proposals are being submitted and implemented using the new process
 - No tooling or downloads required; edits can be proposed using web-based editor
 - Improved linking to documentation based on state of the proposal
- THO v5.3.0 publication expected around the time of the WGM
- Next THO freeze is scheduled for 11/5 with publication expected around 11/19

HL7 Electronic Health Record WG

Key Sessions – 11-13 September 2023

Monday Q3	<p>Reducing Clinician Burden (RCB) Project Team</p> <p>Leads: Gary Dickinson FHL7, David Schlossman MD</p> <ul style="list-style-type: none"> • Update on ONC Burden Reduction Activities, Thomas Mason MD, Steve Posnack
Monday Q4	<p>Problem Oriented Health Record (POHR) Project Team</p> <p>Leads: Lincoln Weed JD, Charles Burger MD</p>
Tuesday Q1	<p>EHR WG Hosting: Mobile Health</p> <p>Leads: WG Co-Chairs</p>
Tuesday Q2	<p>EHR Work Group – General Session</p> <ul style="list-style-type: none"> • Dental Functional Profile Project Update, Greg Zeller DDS • Medication List Management and Reconciliation Focus Team Update, James Tcheng MD • Military Toxic Exposure Project Update, Charles Gabrial
Tuesday Q3	<p>EHR WG Hosting: International Patient Summary</p> <p>Leads: Rob Hausam MD, Giorgio Cangioli</p>

HL7 Electronic Health Record WG

Key Sessions – 11-13 September 2023

Tuesday Q4	<ul style="list-style-type: none"> • Artificial Intelligence Focus Team Leads: Gary Dickinson FHL7, Steve Datena MD • Project 11 – AI Data Lifecycle Project Team Leads: Mark Janczewski MD, Rhonna Clark, Ioana Signureanu
Wednesday Q1	<p>EHR WG Hosting: Patient Empowerment, Patient Care, Health & Social Services</p> <p>Leads: WG Co-Chairs</p>
Wednesday Q2	<ul style="list-style-type: none"> • Tooling Support for Functional Models and Functional Profiles • FHIR R5 Record Lifecycle Event Implementation Guide (RLE IG) • EHR System Functional Model R3 <ul style="list-style-type: none"> • FHIR R5 “Requirements” Resource • Mapping Conformance Criteria to FHIR Resources/Elements <p>Leads: Michael Van Der Zel, Gary Dickinson FHL7</p>
Wednesday Q3	<p>Podiatry Functional Profile and Use Cases</p> <p>Lead: Michael Brody DPM</p>
Wednesday Q4	<ul style="list-style-type: none"> • Behavioral Health, Gary Dickinson FHL7 • School Health, John Ritter FHL7

HL7 Electronic Health Record WG Projects Underway – Volunteers Invited

HOT TOPICS: “Reducing Clinician Burden” (Monday Q3)
“Problem Oriented Health Record” (Monday Q4)
“Artificial Intelligence” (Tuesday Q4)
“Behavioral Health” (Wednesday Q4)

EHR/PHR System Functional Models – Just passed ISO Fast Track Ballot

- ISO/HL7 10781 – [Electronic Health Record System FM Release 2.1](#)
- ISO/HL7 16527 – [Personal Health Record System FM Release 2](#)

EHR System Functional Profiles (FPs)

- Recently Published – [EHR System Usability, Pediatric Care](#)
- Ready to Publish – [Podiatry \(Phase 1\), Problem Oriented Health Record \(Phase 1\)](#)
- In Progress – [Artificial Intelligence, Dental Health \(Phase 2\), Medication List Management and Reconciliation, Podiatry \(Phase 2\), Problem Oriented Health Record \(Phase 2\)](#)
- Preliminary – [Behavioral Health, School Health](#)

Imaging Integration

2023-09 Update



Overall Workgroup Goals

- Joint HL7 / DICOM work group
- Develop and maintain FHIR imaging-related resources
 - ImagingStudy
 - ImagingSelection
- Develop imaging implementation guide, profiles, and white papers for FHIR

IGs in active development

- Radiation Dose Summary for Diagnostic Procedures on FHIR
- DICOM Structured Report to FHIR Observation Mapping
- Image Ordering Workflow Mapping on FHIR

Sessions of Note

- Tuesday Q3 – General WG Introduction Session
 - Overview of Imaging Integration WG activity
 - Imaging resources
 - Imaging IGs
 - Relationship with DICOM / DICOMweb

International Patient Access

- RESTful APIs: SMART, search parameters
- Minimal profiles, reflect current state
- Terminologies specified locally



International Patient Access
1.0.0 - STU1 



Home Conformance Using The API ▾ Security and Privacy Artifact Index ▾ Support ▾

Table of Contents > International Patient Access

This page is part of the International Patient Access (v1.0.0: STU1 ) based on FHIR R4 . This is the current published version. For a full list of available versions, see the [Directory of published versions](#) 

1 International Patient Access

Official URL: http://hl7.org/fhir/uv/ipa/ImplementationGuide/hl7.fhir.uv.ipa	Version: 1.0.0
Active as of 2023-02-01	Computable Name: InternationalPatientAccess
Copyright/Legal: Used by permission of HL7 International all rights reserved Creative Commons License	

1.1 Welcome to the International Patient Access API Specification

This specification describes how an application acting on behalf of a patient can access information about the patient from a clinical records system using a FHIR R4 based API. The clinical records system may be supporting a clinical care provider (e.g., a hospital or a general practitioner), a health data exchange, or other system managing patient records, including a national health record system.

The IPA specification is designed to help patients access their data. In addition, implementers can use the IPA profiles and

- [Welcome to the International Patient Access API Specification](#)
- [IPA Actors](#)
- [IPA Sequence Diagram](#)
- [Relationship to National Specifications](#)
- [Relationship between IPA and IPS](#)

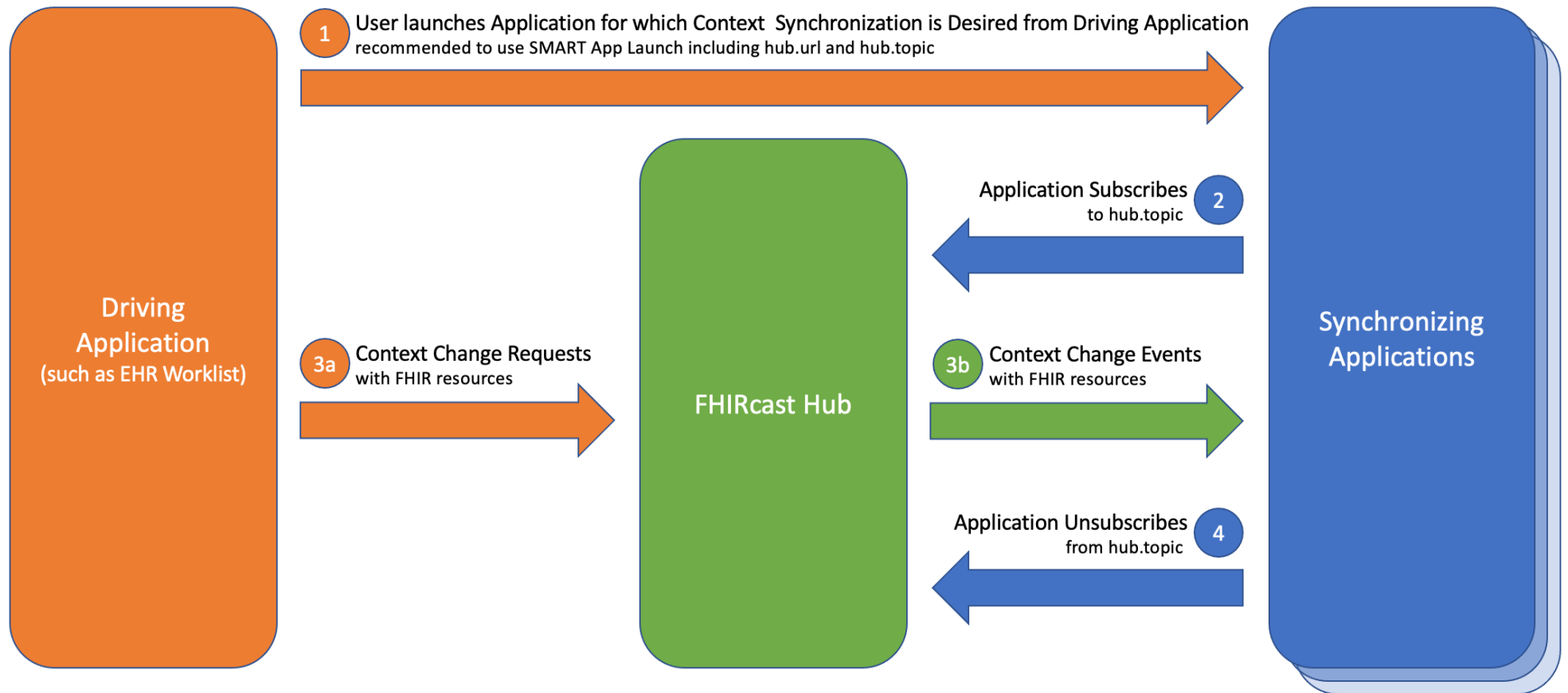


ce.



FHIRcast

modern, simple application context synchronization



You are Invited:

To Learn How the Patient Empowerment WG is AMPLIFYING the View Points of Patients and Their Caregivers in HL7 Standards Work



[This Photo](#) by Unknown Author is licensed under [CC BY-SA](#)

Patient Empowerment Work Group Overview

- **Patient Empowerment is meeting this week**
 - Action Packed schedule Monday to Thursday
 - Overview Monday Q3
- **Topics Include**
 - Patient Contributed Data White Paper
 - Advance Directive Interoperability w/FHIR
 - Patient Request for Corrections
 - Standard Personal Health Record w/FHIR
 - And more...
 - Collaborating with EHR, HHS, FHIR-I, Patient Care, Orders & Observations, CDS, CBCP, Terminology, Devices, Mobile Health, Cross-Group Projects, etc.



September WGM 2023

Payer/ Provider Information Exchange Work Group (PIE)

Co-chairs:

Durwin Day

Christol Green

Interim Co-chairs:

Chris Johnson



Topics to be covered at PIE WGM

PIE WGM agenda can be found at: <https://confluence.hl7.org/display/ATT/PIE+WGM+Sept+11-14%2C+2023+Agenda>

Monday Sept 11th:

- Q1 - HL7 Plenary Session
- Q2 - HL7 Plenary Session
- Q3 Administrative work
 - ❖ Welcome
 - ❖ WG Health report
 - ❖ Decision Making Practices:
<http://www.hl7.org/participate/decisionmaking.cfm>
 - ❖ SWOT
 - ❖ Mission and Charter
<https://confluence.hl7.org/display/HL7/WG+Mission+and+Charter+Tracking>
- Q4 —
 - ❖ Physical Activity Project Update
 - ❖ Review Attachment Implementation Guides tab on PIE Confluence page that need updates

PIE WGM continued

Tuesday Sept 12th :

- Q1

- ❖ Connectathon Updates
- ❖ Industry Updates
 - CAQH CORE – Bob Bowman
 - NCVHS
 - USCDI
 - Other

- Q2

- ❖ CARIN Digital Insurance Card Update
 - Smart Card

- Q3 (FM Hosting)

- ❖ Industry Updates
 - Deep Dive on PCT - Corey Spears
 - CDex Update – Eric Haas
 - APIs and 3rd Party Apps discussion

- Q4

- ❖ FAST Accelerator – Alix Goss

- Q5

- ❖ Dental BOF – (Paradise Valley room)

PIE WGM continued

Wednesday Sept 13th :

- Q1

- ❖ Open forum to discuss NPRMs and future regulations. Sharing of best practices, current project work in your organization and ideas for improvements.

Possible topics include:

- Interop and ePA, Attachments and electronic signatures, CAQH core, X12 and NCVHS, TEFCA updates, Other ???

- Q2

- ❖ Discuss/provide comments related to the newest USCDI version

- Q3

- ❖ Da Vinci Updates – Bob Dieterle

- Q4

- ❖ FHIR I at FMG – Llyod McKenzie

PIE WGM continued

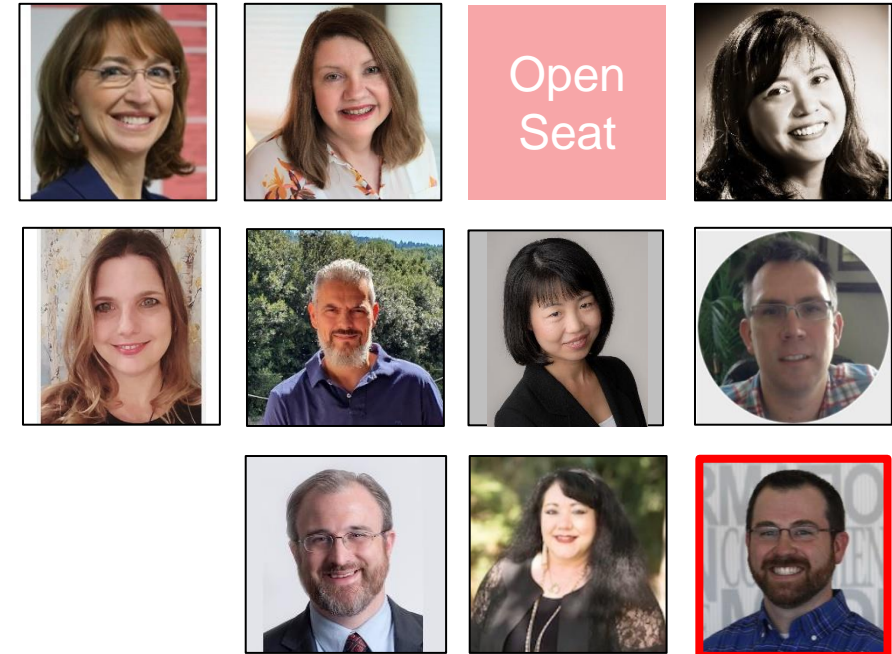
Thursday Sept 14th:

- Q1
 - ❖ Value Based Care Reporting update
 - ❖ PIE WG planning and guide reviews
 - January 2024
- Q2
 - ❖ LOINC
 - ❖ Open for other topics

Public Health WG

September 2023 WGM

Last Updated 9/6/2023



Open
Seat

Newest
Member

HL7[®]
International

Our Mission

- To create and promote its standards by helping to assure that HL7 product lines (e.g. v2, CDA, FHIR), data models, messages, documents and services address the requirements of the many public health agencies, both governmental and non-governmental.

Areas of Interest

- Human and animal population health monitoring
- Disease and event detection, response and control
- Contact tracing
- Outbreak investigation
- Immunization
- Vital records
- Public health registries
- Food safety
- Environmental health
- Emergency preparedness and response
- Reporting to monitoring and regulatory agencies

Project Areas

- Immunization and Vaccine Credentials
 - v2, FHIR
- Syndromic Surveillance
 - V2
- Case Reporting and Reportability Response
 - CDA, FHIR
- Health Care Surveys
 - CDA, FHIR
- Cancer Registry Reporting
 - CDA, FHIR

Project Areas

- Newborn screening (Congenital Heart Defects, Early Hearing Detection, Diagnostic Audiology, Birth Defects)
 - v2, CDA, DAM
- Longitudinal Maternal & Infant Health Information for Research
 - FHIR
- Occupational Data for Health
 - v2, CDA, FHIR
- Lab and Healthcare Acquired Infections
 - v2, CDA, FHIR

Project Areas

- Making EHR Data More Available for Research and Public Health (MedMorph)
 - Reference Architecture IG
 - Use Case Content IGs
 - Health Care Surveys
 - Cancer Registry Reporting
 - Research
 - FHIR
- Situational Awareness for Novel Epidemic Response (SANER)
 - FHIR
- Bidirectional Services eReferral
 - FHIR

Project Areas

- Vital Records (Death Reporting, Medicolegal Death Investigation and Birth & Fetal Death Reporting)
 - DAM, v2, CDA, FHIR
- Common Profile Library for Vital Records
 - FHIR
- Common Profile Library for US Public Health (in general)
 - FHIR
- Helios FHIR Accelerator

Getting Involved

- Weekly calls every Thursday at 4PM Eastern
- Immunization focused calls every other Friday at 11AM Eastern
- Come for the knowledge, stay for the high class humor!

“I bought a sweater that attracted a lot of static electricity, so I returned it. They gave me a new one free of charge.”

V2 Management

“V2 is still alive!” WG



Our Team

- Michael Faughn
- Ralf Herzog
- Toni Julian
- Riki Merrick (co-chair)
- Craig Newman (co-chair)
- Frank Oemig (co-chair)
- Amit Popat
- Nick Radov
- Robert Snelick



v2.9.1 is ready



- from Gender Harmony Project
 - New segments
 - GSP: person gender and sex
 - GSR: recorded gender and sex
 - GSC: sex parameter for clinical use
- Some more fields
- Separate Conformance Methodology Standard
- Vocabulary improvements and adaptations

- Maintenance

- Gender Harmony Project
- Vocabulary Adjustments (⇒ THO/UTG)
- ...

- Data Type Specializations
(aka Data Type Flavors)

- ballot passed



V2+ Improvements



- Clarified Vocabulary Management
 - ValueSet + Codesystem Model instead of Tables

- HL7 v2+
 - New Layout = new UI/UX
 - New metamodel
 - See the new format here!
<http://www.hl7.eu/refactored/hl7.html>

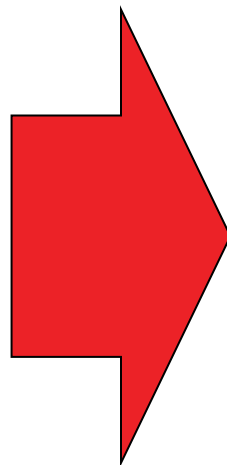


V2+

Vocabulary Management



- A Table is
 - A concept domain only
 - (w/ or w/o examples)
 - A value set
 - „own“
 - Imported
 - HL7 or foreign value set
 - A codesystem



- Improve to
 - Concept Domains
 - As a codesystem
 - Value Sets
 - CodeSystems



FROM THE HL7 ARCHIVES







































































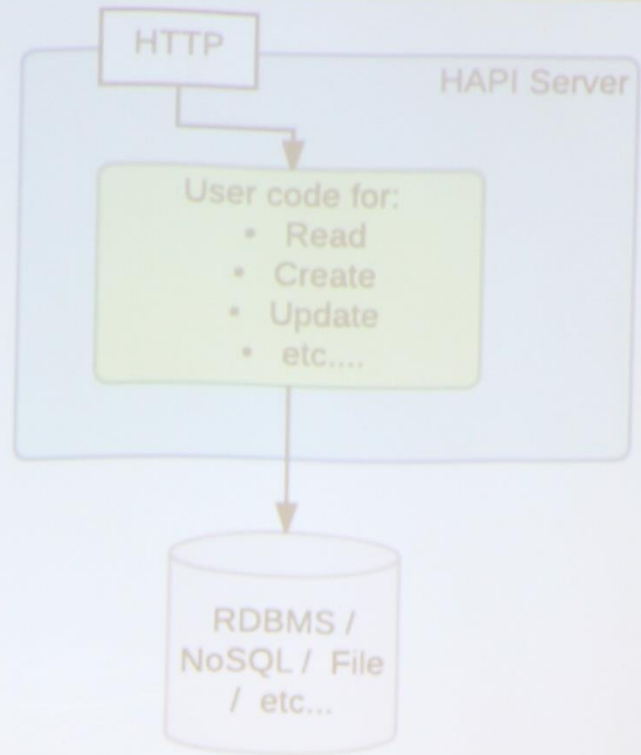






























- WCs are responsible for reviewing and approving content
- Project teams must ensure content is available on H&I managed platforms
- Product Management Groups and Work Groups may establish earlier deadlines for their products
- Product Management Groups and Work Groups may decide to withhold project content from public based on a project's failure to meet









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FHIR Drill in Baltimore



























































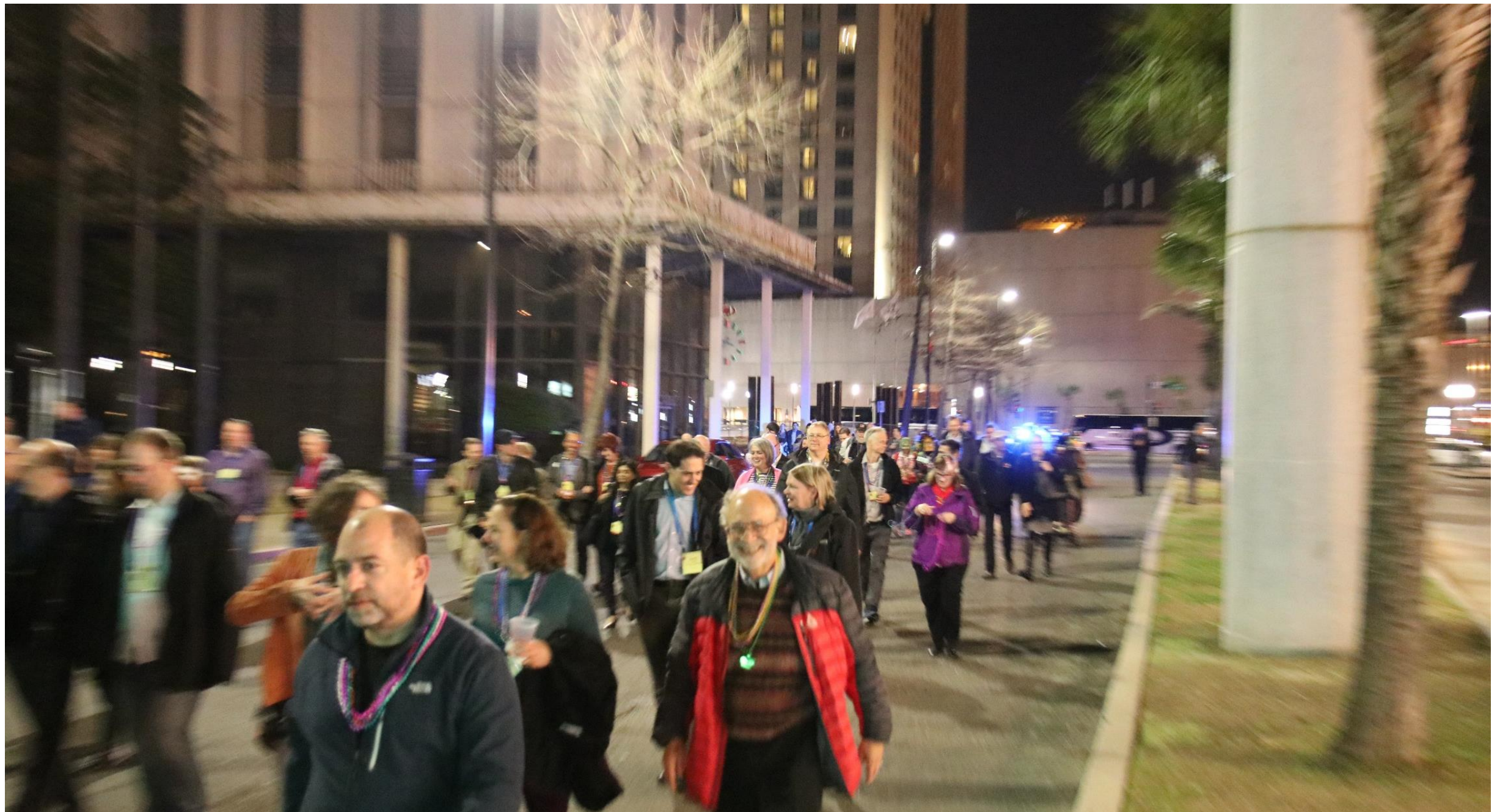












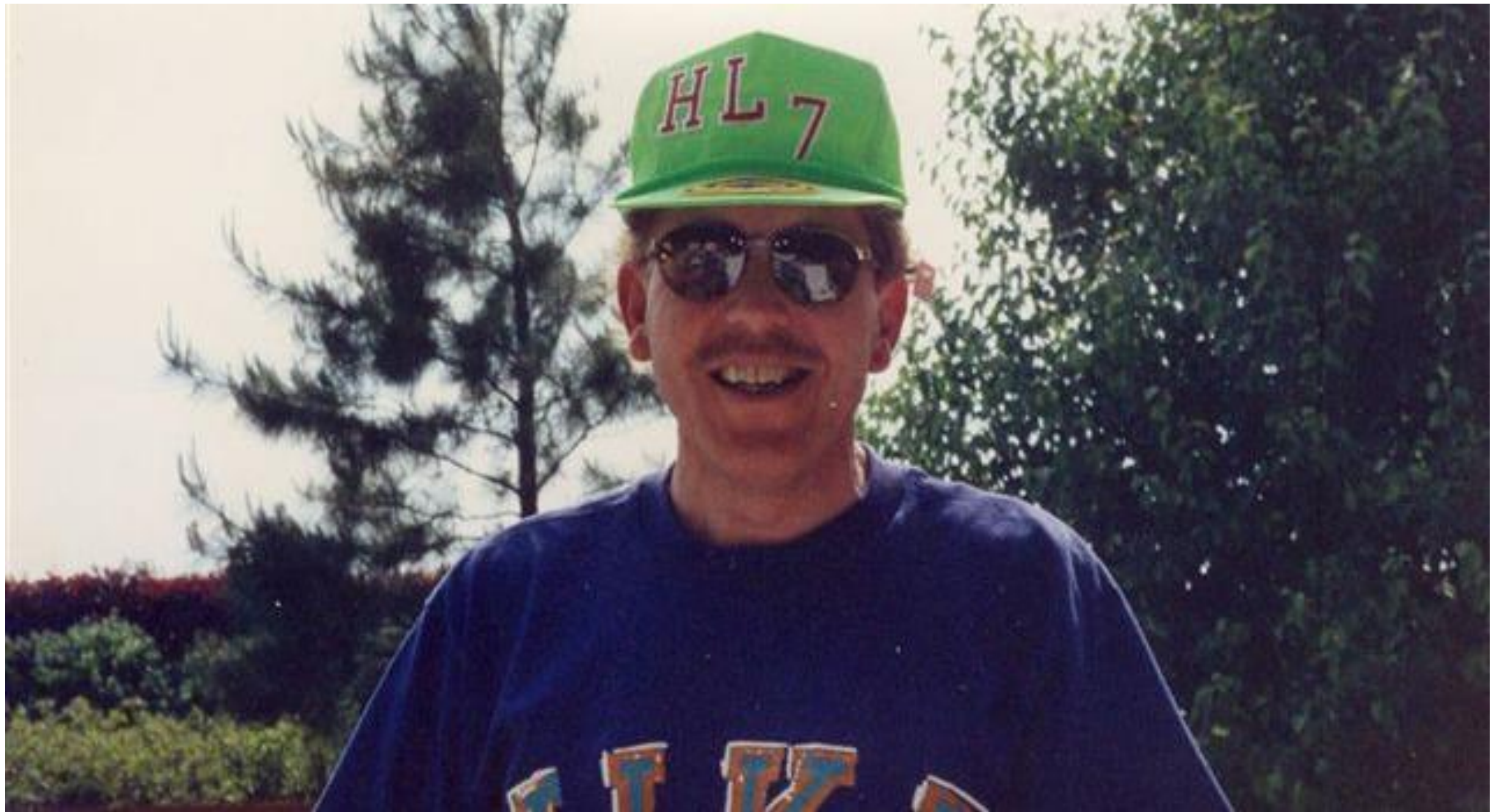






















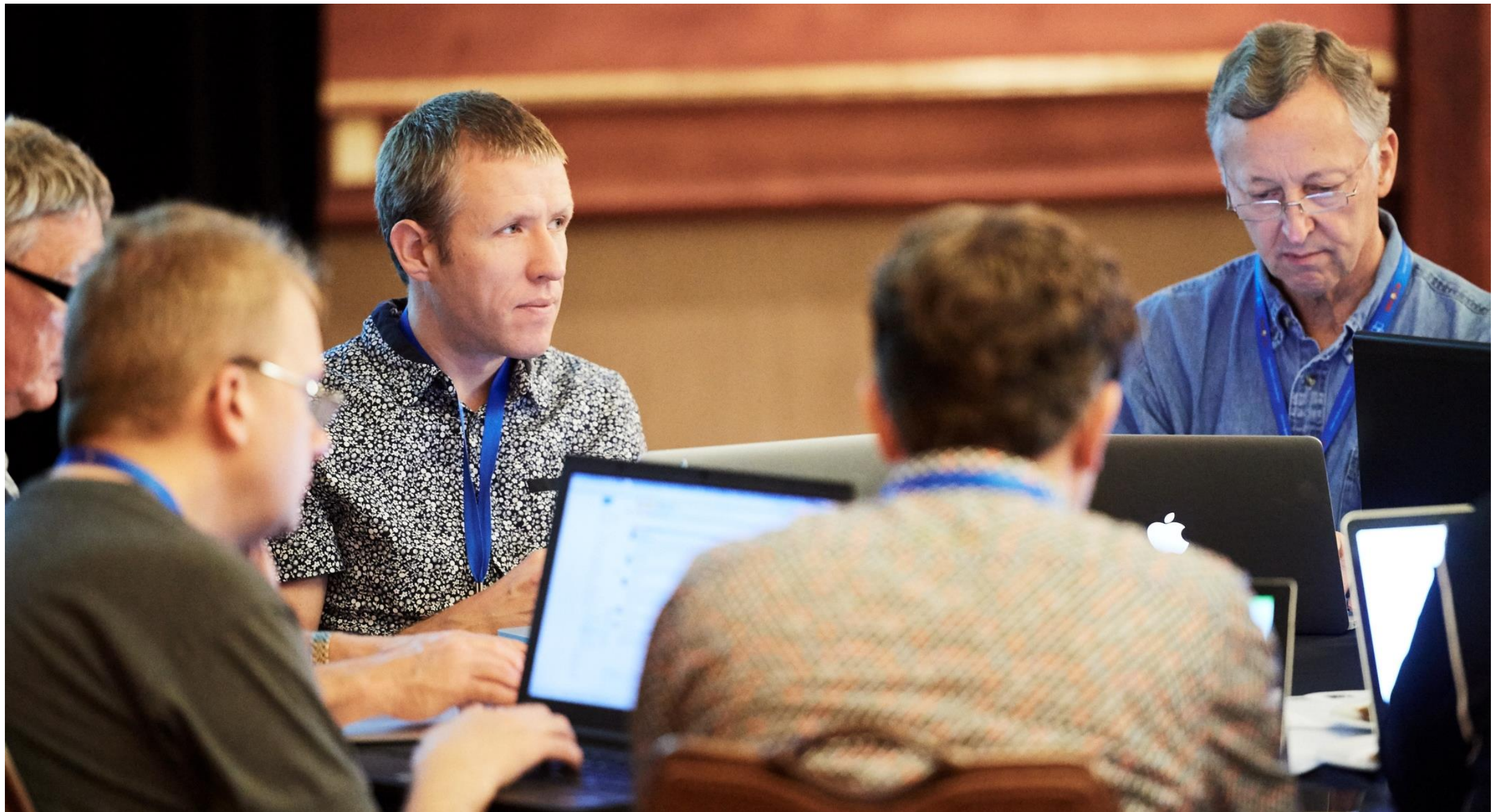
































New Orleans Connectathon





